

# FUTURE INVESTMENT INITIATIVE

Powered by the Public Investment Fund

## NARRATIVE PROGRAM

WHAT'S NEXT FOR GLOBAL BUSINESS?

OCTOBER 29 – 31, 2019

THE KING ABDULAZIZ INTERNATIONAL  
CONFERENCE CENTER (KAICC)  
THE RITZ CARLTON, RIYADH



Website: [futureinvestmentinitiative.com](http://futureinvestmentinitiative.com)  
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8:30 – 9:00

Main Entrance Hall, KAICC

**WELCOME RECEPTION**

9:00 – 9:10

Plenary, KAICC

**OPENING REMARKS**

9:10 – 10:10

Plenary, KAICC

**THE NEXT DECADE:**

**How will a new era of economic ambition shape the global economy?**

**Why now?** As the global economy enters a second decade since the financial crisis, business leaders, policymakers, and financial markets are exploring all the diverse ways to foster growth amidst heightened uncertainty – while economic optimists urge us to look past the headlines to long-term trends, to create new opportunities despite predictions of doom.

**Urgent questions?** What strategic moves are businesses using to optimize positive outcomes? What partnerships across developed and developing economies will promote global prosperity? How are today's leaders seizing on this new mindset of "optimism" to reshape the business landscape for the coming decade?

**Key takeaways?** The ideas, innovations, technologies, and policies that will define what's next for global business.

**Speaker**

H.E. Yasir O. Al-Rumayyan, Advisor to the General Secretariat of the Cabinet of Ministers, Governor of the Public Investment Fund, KSA

**Speakers**

Moderator: Francine Lacqua, Bloomberg

H.E. Yasir O. Al-Rumayyan, Advisor to the General Secretariat of the Cabinet of Ministers, Governor of the Public Investment Fund, KSA

Mukesh Ambani, Chairman & Managing Director, Reliance Industries Limited, India

Ray Dalio, Founder, Bridgewater Associates, United States

Stephen Schwarzman, CEO, Blackstone, United States

Noel Quinn, Group CEO, HSBC Holdings plc, United Kingdom

**SNAPSHOT:**

**Playing the long game**

How do the world's most sophisticated investors balance short-term and long-term interests? How much risk is appropriate in the current and future economic environment? Where are the most exciting opportunities for investment across the world?

**Speakers**

Larry Fink, Chairman & CEO, BlackRock, Inc., United States

Lubna Olayan, Chairman, Olayan Group, KSA

10:10 – 10:30

Plenary, KAICC

**POWER PLAYERS:**

**How sovereign wealth funds are reshaping global investment for the long term**

**Why now?** Representing approximately 10% of global GDP, sovereign wealth funds are now a major force in global investment and venture capital. As these funds shift their focus from legacy industries and government bonds to technology startups and private equity, they are increasingly shaping global markets themselves.

**Urgent questions?** How are SWFs different from other megafunds? What policies will encourage SWFs to invest in innovation while ensuring long-term stability? How should companies organize around the rising influence of SWFs?

**Key takeaways?** New perspectives on how SWFs will change the global investment landscape and ways to partner and co-invest.

**Speakers**

Moderator: Hadley Gamble, CNBC

H.E. Khaldoon Al Mubarak, Group CEO & Managing Director, Mubadala Investment Company, UAE

H.E. Khalid Al-Rumaihi, CEO, Mumtalakat Holding Company, Bahrain

Farouk A. Bastaki Managing Director & Chairman of the Executive Committee of the Board of Directors, Kuwait Investment Authority, Kuwait

Chia Song Hwee, President & COO, Temasek International, Singapore

Heenam Choi, President & CEO, Korea Investment Corporation, South Korea

Kirill Dmitriev, CEO, Russian Direct Investment Fund, Russia

10:30 – 11:00

Plenary, KAICC

**11:00 – 11:30**

Plenary, KAICC

## FINDING BALANCE: How can investors survive and thrive in a multipolar world?

**Why now?** New global centers of business, innovation, and investment are on the rise and world-beating companies, technologies, innovations, and economic models are emerging from new and often unpredictable markets.

**Urgent questions?** How can intelligent investors navigate emerging opportunities while leveraging the safety and security of established financial systems? How will the new multipolar business landscape change the nature of innovation and entrepreneurship as well as the geography of supply and demand?

**Key takeaways?** New opportunities – and challenges – that these tectonic shifts present for CEOs, policymakers, and worldwide capital markets.

### Speakers

Moderator: Nik Gowing

Thomas Barrack, Executive Chairman, Colony Capital Inc., United States

Michael Klein, M. Klein &amp; Company, United States

Jenny Lee, Managing Partner, GGV Capital, Singapore (pending)

Vikram Limaye, CEO &amp; Managing Director, National Stock Exchange of India, India

Ralph Schlosstein, President &amp; CEO, Evercore, United States

**11:30 – 11:40**

Plenary, KAICC

## STORIES FROM TOMORROW: THE VISION: A roadmap to the Saudi economy of 2030

The Kingdom of Saudi Arabia is steering its course towards economic diversification – across business, culture, and society. What factors will influence the outcome of these monumental transformations and how will Vision 2030 remake the Kingdom for its citizens and the world?

### Speakers

Moderator: Ken Costa

Andrew Liveris, Special Advisor, Public Investment Fund, KSA

**11:40 – 12:10**

Plenary, KAICC

## THE SHE ECONOMY: Challenges and opportunities of moving towards a more inclusive workforce

**Why now?** The future of the global economy is increasingly female. Gender and diversity are key components of Japan's G20 agenda and China is experiencing the continued rise of the "she economy". Economists think more equal participation of women in the global workforce could generate up to \$28 trillion in total GDP by 2025.

**Urgent questions?** What public policies and corporate strategies can help advance a more inclusive job market? How do female leaders manage companies differently?

**Key takeaways?** Discover the ways more socially inclusive companies and societies can drive innovation and productivity and propel the economy over the next 50 years.

### Speakers

Moderator: Cheng Lei, CGTN

Michael Corbat, CEO, Citigroup, United States

Isabel dos Santos, Vice Chairman, Banco de Fomento Angola, Angola

Rania Nashar, CEO, Samba Financial Group, KSA

**12:10 – 12:20**

Plenary, KAICC

## STORIES FROM TOMORROW: Public policy to support a new era of finance

Short flash talk designed to inspire new thinking on a relevant topic

### Speakers

**12:20 – 12:50**

Plenary, KAICC

## INVESTING FOR IMPACT: Can global CEOs find ways to meet the UN's Sustainable Development Goals?

**Why now?** Bridging long-standing cultural divides, United Nations officials and global business leaders have found a common purpose in partnering on the SDGs. Yet, 10 percent of the world's companies still capture 80 percent of its profits and achieving these goals will require investments of between \$5-\$7 trillion annually to 2030.

**Urgent questions?** How can governments, markets, and communities develop new frameworks for more equitable growth? What partnerships are necessary to solve urgent environmental challenges? How are the SDGs changing business strategies and operations across industries?

**Key takeaways?** What the most successful companies in the world are doing to advance human progress in accordance with global standards.

### Speakers

Moderator: Mohammed Al Khatib, Skynews Arabia

Yousef Al-Benyani, Vice Chairman &amp; CEO, SABIC, KSA

Yusuff Ali, Chairman, Lulu Group, UAE

Eric Cantor, Vice Chairman &amp; Managing Director, Moelis &amp; Company, United States

Lady Lynn Forester de Rothschild, Founder &amp; Chief Executive, E.L. Rothschild, LLC, United Kingdom (pending)

Michael Froman, Vice Chairman and President, Strategic Growth, MasterCard Incorporated, United States

Hiro Mizuno, Executive Managing Director and CIO, GPIF, Japan

Frédéric Duda, CEO, Societe Generale, France

Plenary

In-conversation

Summit

Taskforce

Broadcast session

Breaks

Partner summit:  
Sovereign Wealth  
Fund Institute

13:00 – 14:00

KAICC

**Conclaves**

13:00 – 14:00

Ritz Carlton

**Lunch**

14:00 – 14:30

Ritz Carlton

**Book signing**

14:30 – 15:00

Plenary A, Ritz

**TRADING PLACES:****What new financial centers are rising up around the world?**

**Why now?** London, New York, and Hong Kong might be the world's great financial capitals, but as economic and geopolitical shifts create a new global order, a new establishment is emerging.

**Urgent questions?** In post-Brexit Europe, how will Dublin, Frankfurt, and Luxembourg differentiate themselves to capture business leaving London? In Asia, cities such as Bangkok, Kuala Lumpur and Busan are rising as are Tianjin, New Delhi, and Baku – what factors are fueling this rise? In the Gulf region, Riyadh is attracting significant financial firms, as are Dubai and Abu Dhabi. Will this success establish MENA as a major global financial player?

**Key takeaways?** What these ambitious upstart cities are doing to attract global financial capital and become the bustling financial hubs of the future.

**Speakers**

Moderator: TBD – Al Arabiya  
Sarah Al Suhaimi, Chairperson, Saudi Stock Exchange (Tadawul), KSA  
Karim Awad, CEO, EFG Hermes Holdings, Egypt  
Carlos Hernandez, Head of Global Banking, JP Morgan, United States  
Masato Miyachi, CEO of Global Corporate & Investment Banking (GCIB); Deputy President, Mitsubishi UFJ Financial Group, Inc. (MUFG); Japan  
Boon Chye Loh, CEO, Singapore Exchange Limited (SGX), Singapore

14:30 – 14:40

Plenary B, Ritz

**STORIES FROM TOMORROW:****The next era of activist investing**

Despite a slowdown in 2018, there has been a strong resurgence of activist investment globally. What are the new activists trying to achieve? How is a renewed focus on better capital, investment, management, and human resources driving this trend? What is the role of shareholder investors in an activist era?

**Speakers**

Moderator: Brigitte Scheffer  
Daniel Loeb, CEO, Third Point, United States

14:30 – 15:50

Ritz Riyadh

**TASKFORCE: Planet**

Earth's life support system – climate, air, water, the ocean, biodiversity – is facing unprecedented challenges as the global population of humans is on-track to reach nine billion by 2050. With per capita resource use growing disproportionately faster, scalable solutions are urgently needed to provide the food, water, energy, and transport that societies need, but in ways that restore the planet's natural resource capital and maintain the conditions that make it liveable. In response, smart companies and governments are attempting to make the economy more circular, production and consumption more sustainable, and energy more renewable. These impact investments and climate driven technologies are the key to moving the world toward a sustainable future.

**Speakers**

Moderator: Paul Holthus, Founding President, World Ocean Council  
Ray Dalio, Co-Chairman and Co-CIO, Bridgewater Associates; Chairman of OceanX  
Thierry d'Argent, Deputy, Head of Global Banking and Advisory, Societe Generale, France  
Lee Dongik, Director General of Investment Operations, Asian Infrastructure Investment Bank  
Zoe Knight MD, Group Head, Centre of Sustainable Finance, HSBC, United Kingdom  
Mustapha Mokass, Founder & CEO, Tech Ventures / Climate Funds  
James Tu, Chairman & CEO, Energy Focus, Inc., United States

14:30 – 15:50

Ritz Jeddah

**TASKFORCE: Big**

Machine learning algorithms, AI-powered platforms and analytics are becoming part of mainstream business processes – enabled by immense computing power that can process data from billions of connected devices. Through these technological advancements, business leaders are solving complex problems at speeds that humans could never achieve. Increasingly, this analysis is happening at the network “edge”, close to where the data is generated, requiring strategic decisions not only about how to leverage these new analytical technologies – but where. This panel will explore how businesses can best leverage their data to make smart decisions, anticipate risks, improve performance of people and machines, and optimize profits in the years ahead.

**Speakers**

Moderator: TBD

Kevin Guo, CEO, Hive.ai

Rachel Duan, Senior Vice President, GE President &amp; CEO, GE Global Growth Organization

Dr. Alexander Borek, Global Head of Data, Analytics &amp; AI, Volkswagen Financial Services AG (pending)

Marc Waters, Managing Director UK, Ireland, Middle East &amp; Africa, HPE

Richard Hayes, Executive Vice President, Lockheed Martin International (pending)

Lisa Davis, Member of the Managing Board, Siemens (pending)

14:30 – 15:50

Ritz Jizan

**TASKFORCE: Eat**

By 2050, the world's population is set to rise by 2.2 billion people. This population growth coupled with rising global incomes will drive a considerable increase in the demand for food – requiring agricultural production to rise by 60 percent. As most land suitable for farming is already under cultivation, further conversion would increase the adverse effects of climate change. Because most land suitable for farming is already used this way and because we cannot slash more forests for agriculture if we are at all serious about climate change, this growth must come from higher yields. But technological solutions may not be enough. This taskforce will examine the agricultural industry, across technology, farming methods, partnerships, and business and investment models, to address these complex challenges and support more efficient, sustainable, and equitable systems for generations to come.

**Speakers**

Moderator: TBD

Mariam bint Mohammed Saeed Hareb Al Muhairi, Minister of State for Food Security, United Arab Emirates

John Lessing, CEO, Root.ai

Dick Boer, former CEO of Ahold Delhaize and current board member of Nestle (pending)

Rick Parod, former CEO of Lindsay Corporation (pending)

SABIC (pending)

14:30 – 15:50

Ritz Dammam

**TASKFORCE: Shape**

Digital health and medical technology breakthroughs are revolutionizing healthcare. Artificial intelligence, analytics, and other advancements are creating new opportunities in preventative care, cellular therapies, healthcare delivery, and beyond. Formerly lagging behind other industries in funding, healthcare has now become a key focus area for investors. This taskforce will explore how digital and medical technologies have evolved over recent years, discuss the landscape of global healthcare investments, highlight successful examples of changes in the industry across the ecosystem, and identify the key areas of investment that are most promising for the future.

**Speakers**

Moderator: TBD

Charles Boorady, Health Catalyst

Helmy Eltoukhy, Ph.D., CEO, Guardant Health

Yin Fan, Managing Director, Ping An Healthcare and Technology Company Limited

Noah Knauf, General Partner, Bond Capital

Daniel Nathrath, CEO, Ada Health

14:40 – 15:20

Plenary B, Ritz

**MINISERIES:  
Digital vs. Analog**

An exploration into a new era of data-driven digital transformation and the opportunities and threats it presents to privacy, safety, and security across both physical and virtual systems.

**Introduction**

**Data drivers:** The data economy, digital transformation, and the trade-off between power and protection

**Counterattack:** The cybersecurity factors both driving increased safety and more frequent attacks

**Mission control:** The cyber-physical systems controlling our planes, trains, and autonomous automobiles

**Speakers**

Moderator: Staci Warden, Milken

**Data Drivers**

Jackson Schneider, President &amp; CEO, Embraer, Brazil

**Counterattack**

Thomas Kennedy, Chairman &amp; CEO, Raytheon Company, United States

Alessandro Profumo, CEO, Leonardo S.p.A., Italy

**Mission Control**

H.E. Mohammed Al Ahabbi, Director General, United Arab Space Agency, UAE

Terry W. Virts Jr., NASA astronaut &amp; Colonel, United States Air Force, United States (pending)

Plenary

In-conversation

Summit

Taskforce

Broadcast session

Breaks

Partner summit:  
Sovereign Wealth  
Fund Institute

15:00 – 15:30

Plenary A, Ritz

## THE BANK OF THE FUTURE: How will leading financial institutions remain competitive in the new economy?

**Why now?** Banks, large financial institutions, and global exchanges are evolving to stay ahead of technological disruptions and shifts to the global order. At the same time, the world's leading financial centers are facing competition from emerging markets in the wake of large-scale economic and geopolitical transformations.

**Urgent questions?** How are the world's leading financial institutions remaking themselves so as to maintain their leadership and influence in the global economy? How are consumers driving these changes? What new organizations will rise alongside them?

**Key takeaways?** What consequences these technological and geopolitical shifts have for the future of global investment.

### Speakers

Moderator: Manus Cranny, Bloomberg

Josh Friedman, Co-Founder & Co-CEO, Canyon Partners, LLC, United States

Tong Li, CEO, BOC International Holdings, Hong Kong

Ronald O'Hanley, President & COO, State Street Corporation, United States

Franck Petitgas, Head of International, Morgan Stanley, United States

David Schwimmer, CEO, London Stock Exchange Group, United Kingdom

Glenn Youngkin, Co-CEO, The Carlyle Group, United States

15:40 – 16:00

Plenary, KAICC

## SNAPSHOT: The new multilateralism

How will committed investment in multilateral action lead to shared global prosperity?

### Speakers

16:00 – 17:10

Plenary, KAICC

## SUMMIT I: Immersive Work 4.0

A macro shift toward a new way of working – one that interweaves physical and virtual space, reimagines social interactions, and engages technology to blend work, life, and play. These changes come with benefits and some costs. Freelance professionals will encounter serendipitous interactions and cross-pollination of ideas. Rapidly advancing technologies such as automation, digitization, AR/VR, edge computing will transform the approach businesses take to finance, human resources, and healthcare. In what unexpected ways will these new work-life constructs evolve? How can humans prevent overreach of employers into their daily lives? How will interactions between humans, machines, data, and society redefine business in the years ahead? And how can investors get in on the action?

**Artificial intelligence**

**Digital health**

**Augmented hospitality**

**Factory of the future**

**Crypto connections**

**Positive future**

[Special closing conversation]

### Speakers

Moderator(s): Kristin Mannion, Korn Ferry

#### AI Assistant

Alain Bejjani, CEO, Majid Al Futtaim Group, United Arab Emirates

Will.i.am, Musician, Entertainer, Grammy-winning Producer, and Entrepreneur, United States

#### Digital health

Jim Breyer, Founder & CEO, Breyer Capital, United States

Ali Parsa, Founder & CEO, Babylon Health, United States

#### Augmented hospitality

Sebastien Bazin, CEO, AccorHotels, France

#### Factory of the future

Moderator: Jörg Gnamm, Partner, Bain & Company, United States

Rolf Najork, Member of the Board of Management, Robert Bosch GmbH, Germany

#### Crypto connections

Frédéric Chesnais, CEO, Atari, United States

### Speakers

## INCREDIBLE INDIA? How the nation that pioneered outsourcing became a leading global economic force

**Why now?** India's economy is on the rise. With a top-performing stock market, businesses that continuously achieve higher ROIs than their global peers, and unmatched dynamism in education and talent development, the Asian Tiger is on track to increase its economic performance tenfold by 2050.

**Urgent questions?** What long-term implications will India's economic growth have on global business and financial markets? What strategies are needed to turn demographic, environmental, and supply chain challenges into opportunities for equitable growth and prosperity – nationwide?

**Key takeaways?** The ways India will capitalize on current trends to define its place as a global economic leader.

Plenary

In-conversation

Summit

Taskforce

Broadcast session

Breaks

Partner summit:  
Sovereign Wealth  
Fund Institute

17:00 – 18:00

Plenary, KAICC

## FUTURE OF NATURE

Special session focusing on the future of the environment – and the safeguarding of its resources.

Speakers

# WEDNESDAY OCTOBER 30, 2019

8:30 – 9:00

Main Entrance Hall, KAICC

## Welcome Reception

9:00 – 10:00

Plenary, KAICC

## FUELING THE FUTURE:

### A special summit on innovation in the energy sector

**Why now?** Although oil will remain the most important global fuel source in the short and medium term, and peak oil is still at least 20 years away, the intrinsic volatility within the energy sector and the pace and magnitude of its transition to renewable sources presents a fundamental global challenge.

**Urgent questions?** How are innovative oil companies evolving their strategies to drive efficiencies and meet rising demands? What new technologies are transforming the oil industry in response to complex economic, social, political, and environmental pressures around the world?

**Key takeaways?** The outlook for global energy industry over the next 10, 25, and 50 years.

Speakers

Moderator(s): Manus Cranny, Bloomberg & Erik Schatzker, Bloomberg

**Stories from tomorrow: Oil 2.0**  
Amin Nasser, CEO, Aramco, KSA (pending)

**How to leverage seismic changes in the shifting energy landscape**  
Claudio Descalzi, CEO, Eni S.p.A., Italy

Andrew Liveris, Special Advisor, Public Investment Fund, KSA

Jeffrey Rosen, Lazard Ltd., United States

Charif Souki, Chairman, Tellurian, United States

H.E. Dr. Sultan Ahmed Al-Jaber, Minister of State of the United Arab Emirates; CEO, Abu Dhabi National Oil Company, UAE (pending)

**The new energy equation**  
Edgar Bronfman, Jr., Executive Chairman, Global Thermostat, United States

Darren Davis, President & CEO, Ma'aden, KSA (pending)

Akimasa Muyama, CTO, Mitsubishi Hitachi Power Systems, Japan

10:00 – 10:10

Plenary, KAICC

## STORIES FROM TOMORROW:

### The global economic agenda

Short flash talk designed to inspire new thinking on a relevant topic

Speakers

Moderator: Hadley Gamble, CNBC

HE Steven Mnuchin, Secretary of the Treasury, USA

10:10 – 10:30

Plenary, KAICC

## SEARCHING FOR PROSPERITY:

### Can Latin American markets overcome slow growth and return to the world stage?

**Why now?** The economies of Latin America, which have long been incubators of new economic models, are growing slowly, although there are some positive signs coming from Mexico, Brazil, Colombia, and Argentina.

**Urgent questions?** What are the economic prospects for Latin America in 2020 and beyond? How can more robust international trade solve some of Latin America's economic challenges? What are the prospects for market-driven reforms and new fiscal policies that are vital to a long-term economic performance? What are the prospects for Venezuela and the region's other volatile markets?

**Key takeaways?** Exploration into Latin America's economic and political forecast and the implications for global trade, tourism, commodities, and the wider global economy.

Speakers

Partner summit:  
Sovereign Wealth  
Fund Institute

Plenary

In-conversation

Summit

Taskforce

Broadcast  
session

Breaks



10:30 – 11:00

Plenary, KAICC

## SOLVING THE UNSOLVABLE: How investors and entrepreneurs can advance the movement toward “deep tech”

**Why now?** Deep tech, the fundamental breakthroughs in science and engineering that redefine markets and industry processes, is now a core focus area for entrepreneurs and global enterprises. With sophisticated investments in advanced materials, AI, biotechnology, blockchain, robotics, and quantum computing soaring – and with it now underpinning almost 10,000 companies in over 70 markets – deep tech is poised to reinvent business and global society.

**Urgent questions?** What frameworks for collaboration between corporations and startups will drive these technologies from ideation to commercialization? How will investors spot keystone technologies with the potential to address large-scale global challenges?

**Key takeaways?** Today’s strategies, partnerships, and investments that are creating the deep tech ecosystem and delivering tomorrow’s game-changing innovations.

### Speakers

Moderator: Charles-Edouard Bouée, former Group CEO, Roland Berger Strategy Consultants GmbH

Patrice Caine, Chairman & CEO, Thales Group, France

Dr. Hong Chen, Founder, Chairman & CEO, Hina Group, China

Robert Smith, Chairman & CEO, Vista Equity Partners, United States

Frans van Houten, Chairman & CEO, Royal Philips N.V., UK

Kai Yu, Founder & CEO, Horizon Robotics, United States

Ian Zhu, NIO Capital, China

11:00 – 11:10

Plenary, KAICC

## STORIES FROM TOMORROW: Moonshots for investors

How investors can drive game-changing innovations and create a world of abundance.

### Speakers

Moderator: TBD, Al Arabiya

Naveen Jain, Chair, Singularity University, United States

11:10 – 11:40

Plenary, KAICC

## THE MAKER ECONOMY: How will innovation and digital expertise launch a new golden age of advanced manufacturing?

**Why now?** Rapid and continuous innovations in advanced analytics, AI, robotics, and automation are disrupting production methods and business models – requiring large-scale transformation in manufacturing to take a more “additive” approach and continuously feed global supply chains.

**Urgent questions?** What are the most forward-thinking companies doing to reimagine the global manufacturing industry? What key investments are necessary to smooth these transitions? How can a laser-focus on innovation allow manufacturing companies in emerging markets to advance more rapidly in specialized areas – by leapfrogging into positions of market leadership?

**Key takeaways?** How digital transformations are redefining the future of advanced and additive manufacturing.

### Speakers

Moderator: Eithne Treanor

Ibrahim Al Omar, Governor, SAGIA, KSA

Bing Hu, Co-CEO, Russia-China Investment Fund, China

Melanie Kalmar, CDO & CTO, The Dow Chemical Company, United States

Dmitry Konov, Chairman, Director & CEO, Sibur Holding PJSC, Russia

Young-Hoon Lee, President & CEO, POSCO E&C, POSCO Group, South Korea

Jian Wang, CEO, Sinosteel Equipment & Engineering Co., Ltd., China

11:40 – 11:35

Plenary, KAICC

## STORIES FROM TOMORROW: How to make infrastructure more human

How can business leaders rethink current frameworks for economic growth to focus on investments that seek to close both the physical and human capital gaps?

### Speakers

Moderator: Brigette Scheffer

Jim Yong Kim, Vice Chairman, Global Infrastructure Partners, United States

11:50 – 12:20

Plenary, KAICC

## THE SKY’S THE LIMIT: How will infrastructure investments reinvent communities and turbocharge the global economy?

**Why now?** From China’s Belt & Road Initiative, which is on track to invest over \$1.2 trillion by 2027, to Riyadh’s new mega-investments in infrastructure at home and abroad, a global building boom is underway that will reimagine cities, communities, and global trade routes.

**Urgent questions?** Will these ambitious projects strengthen regional ties and international cooperation? Will they attract the large-scale investment necessary to close the global infrastructure development “gap” and encourage national, regional, and global economic growth?

**Key takeaways?** Insights into visionary new projects and alliances that will inspire the next wave of commerce and globalization.

### Speakers

Moderator: Brigette Scheffer

Erik Kaas, Chairman, Europe, Partners Group, Switzerland

Aditya Mittal, President & CFO, ArcelorMittal SA, United Kingdom

Liu Qitao, Chairman, China Communications Construction Co. (CCCC), China

Sultan Ahmed bin Sulayem, CEO, DP World, UAE (pending)

Ben Way, CEO, Asia & Co-Head, Infrastructure and Real Assets in Asia Pacific, Macquarie Group Limited, Australia

Plenary

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Partner summit:  
Sovereign Wealth  
Fund Institute



10:40-10:50

Plenary, KAICC

## STORIES FROM TOMORROW: Life reimagined

How are advancements in gene editing and cellular therapies revolutionizing biomedical research and driving game-changing medical breakthroughs?

### Speakers

Moderator: Naveen Jain, Chair, Singularity University

Sam Kulkarni, CEO, CRISPR Therapeutics AG, United States

12:13 - 12:50

Plenary, KAICC

## GROWING PAINS: How can data-driven innovation in agriculture ensure global food security by 2030?

**Why now?** By 2050 the earth's nine billion people will require 70 percent more food. And while the world currently loses 45 percent of food production to waste, startups that boost production through innovative new AgTech methods and corporations that gain efficiencies through new technologies are working to solve these challenges. Still, transformations are necessary across the entire agricultural system to fulfill these staggering demands.

**Urgent questions?** How can policymakers and CEOs drive the reinvention of the agricultural industry? What investments, strategies, and cultural shifts are necessary to drive innovation in food production at scale?

**Key takeaways?** Investment opportunities created through the transformation of the AgTech sector as the world seeks to achieve global food security.

### Speakers

Moderator: TBD, Al Arabiya

H.E. Mariam bint Mohammed Saeed Hareb Al Mehairi, Minister of State for Future Food Security, UAE (pending)

Matthew Barnard, CEO, Plenty Unlimited Inc., United States

Ramon Laguarta, CEO, PepsiCo, Inc., United States

David Perry, President & CEO, Indigo Agriculture Inc., United States

13:00 - 14:00

KAICC

## Conclaves

13:00 - 14:00

Ritz Carlton

## Lunch

14:00 - 14:30

Ritz Carlton

## Book signing

14:30 - 15:50

Plenary A, Ritz

## STORIES FROM TOMORROW: Policy and purpose

Short flash talk designed to inspire new thinking on a relevant topic

### Speakers

Ankur Jain, Founder & Co-CEO, Kairos, United States

14:00 - 15:10

Plenary B, Ritz

## MINISERIES: Finance vs. technology

An exploration into large-scale transformations in the finance industry and how new mega-investments combined with technological disruptions will change the landscape of commerce forever

### Introduction

**The big disruption:** Legacy banks are dueling global tech companies to define the future of finance

**Tendering tech:** Major finance industry players are tapping startups for their fintech innovations

**Digital denominations:** Will cryptocurrencies and digital money find favor with exchanges and central banks?

### Speakers

Moderator: Staci Warden, Milken

#### Introduction

Koji Fujiwara, President & CEO, Mizuho Financial Group, Inc., Japan

#### The big disruption

Thomas Montag, COO, Bank of America Corporation, United States

Bill Winters, CEO, Standard Chartered Bank, United Kingdom

#### Tendering tech

Tosin Eniolorunda, CEO, TeamApt Ltd., Nigeria

Mohammed Kateeb, Group Chairman & CEO, Path Solutions KSCC, Lebanon

#### Digital denominations

Mike Novogratz, Founder, Galaxy Digital, United States (pending)

Adena Friedman, President & CEO, NASDAQ (pending)

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Fund Institute

**14:30 – 15:50**

Ritz Riyadh

**TASKFORCE: Next-generation**

A rising culture of entrepreneurship around the world has inspired new generations to shed the constraints of geography, access to data, and engagement with potential consumers, and forge alternative career paths by launching groundbreaking companies. However, the opportunities of entrepreneurship are not equal everywhere and economic and educational barriers prevent many brilliant young minds from following their dreams to become founders and innovators. How does the investment community, major global corporations, and governments stand to benefit from the creative disruption of this new global entrepreneurship ecosystem? And how can more young people become part of this ecosystem – and in turn, transform industries, reimagine societies, and drive social and economic progress around the world?

**Speakers**

Moderator: McKinsey &amp; Co.

Abdulla Elyas, Co-Founder &amp; CPO, Careem

Priya Lakhani, CEO &amp; founder, Century Tech, United Kingdom

Shashi Menon, Founder, Nervora

Courtney Powell, Chief Operating Officer, 500 Startups

Abdulrahman (AIT) Tarabzouni, CEO &amp; MD, STV | Xoogle (pending)

**14:30 – 15:50**

Ritz Jeddah

**TASKFORCE: Visit**

While global tourism continues to grow robustly across the globe, the dynamics of the tourism value chain are changing dramatically. In a shift from product-based tourism “only” to experience-based tourism, a new generation of visitors demands hyper-personalized, transformational experiences, offered through digitally-enabled communication channels. These developments challenge many of the traditional business models, but also give rise to attractive investment opportunities for those nimble enough to participate in the development of this Tourism 3.0.

**Speakers**

Moderator: Nicolas Mayer, PwC

Rania Al-Mashat, Minister of Tourism, Egypt (pending)

Nicolas Naples, CEO, Premium Luxury Hospitality, PIF, KSA (pending)

Edie Rodriguez, Ponant Americas Brand Chairman, Corporate Special Advisor, Ponant Cruises

Barry Sternlicht, Chairman &amp; CEO, Starwood Capital Group (pending)

**14:30 – 15:50**

Ritz Jizan

**TASKFORCE: Champions**

The gaming industry has become a global phenomenon. No longer restricted to players, it now draws diverse audiences through streaming services, competitive eSports, retail, and advertising. Gaming franchises have grown beyond the monitor screen – extending to exhibitions, conventions and selling out entire arenas. It has become an industry that connects people across geographies – a true universal language. Today there are opportunities for companies, governments, investors, and federations to leverage the booming gaming industry to encourage economic opportunities across industries as diverse as tourism, telecom, retail – and prove that gaming industry value extends far beyond the “play” button.

**Speakers**

Moderator: Kushal Shah, Roland Berger

Brad Nierenberg, CEO, RedPeg

Frank Sliwka, COO, Epulze

Vincent Ghossoub, CEO, Falafel Games

Thomas Rudy, Co-founder, White Rock IB (pending)

**14:50 – 15:10**

Ritz Dammam

**TASKFORCE: Buy**

The traditional lines between physical retail and e-commerce are rapidly blurring as consumers are increasingly seeing these transactional environments as complementary rather than separate. This trend became visible through Amazon's acquisition of Whole Foods and Alibaba's acquisition of Sun Art Retail Group, China's largest hypermarket and grocery retail chain. While many global retail markets are rapidly transitioning towards this new “converged” model, some geographies and segments of the market remain more traditional. This taskforce will explore the conditions accelerating transformations in the retail industry, what innovations are coming in the future, what opportunities are ahead for investors, and what policies are necessary to drive the industry forward.

**Speakers**

Moderator: Bain &amp; Company

Mohammed Alshaya, Executive Chairman, Alshaya Group, Kuwait

Simon Hunt, Executive Vice President, Cyber Security Product Innovation, Mastercard (pending)

Joy Tang, Founder, Markable.ai

Emaar (pending)

Majid Al Futtaim Group (pending)

**14:40 – 15:00**

Plenary A, Ritz

**SNAPSHOT:****Stress testing the global economy**

Short flash talk designed to inspire new thinking on a relevant topic

**Speakers**

Moderator: Manus Cranny, Bloomberg

Bruce Flatt, CEO, Brookfield Asset Management, United Kingdom

Howard Marks, Co-Chairman, Oaktree Capital Management, United States

15:00 – 15:40

Plenary A, Ritz

## ENGINEERING GROWTH: What new investment models will define the future?

**Why now?** Economic signs are making investors uneasy. The US economy has strong job growth, but wage gains are modest and manufacturing, trade, and investment are weak all around the world, sparking fears of a recession. Some emerging economies continue to surge forward, but progress is uneven. Growth in China is expected to slow to a 30-year low in 2019. Heightened concerns over trade have slowed the key economic indicator of “business investment”.

**Urgent questions?** How are capital markets reacting to these economic trends, especially trade pressures, weak inflation, and a slowdown of the world’s major economies? What policies should central bankers consider in light of these signs? What are major financial institutions and institutional investors doing to mitigate risks?

**Key takeaways?** The global economic outlook as investors, policymakers, and business leaders look to 2020 and beyond.

### Speakers

Moderator: Eithne Treanor

Jassim Alseddiqi, CEO, Abu Dhabi Financial Group (ADFG), UAE

Michael Dobson, Non-Executive Chairman, Schroders plc, United Kingdom

Joachim Fels, Chief Economic Advisor, Managing Director, PIMCO, United States

Martin Gilbert, Vice Chairman, Standard Life Aberdeen, United Kingdom

Steve Jacobs, Executive Chairman, Banco BTG Pactual S.A., United Kingdom

Alain Papiasse, Chairman, Corporate & Institutional Banking, BNP Paribas, France

Xavier Rolet, CEO, CQS Management Ltd, United Kingdom

Alireza Zaimi, Executive Director, PIF, KSA

15:10–15:40

Plenary B, Ritz

## SEARCHING FOR COMPANIES: Are private equity deals drying up?

**Why now?** The world’s private equity firms manage close to \$3 trillion in assets with an unprecedented influx of cash from endowments and investors transforming private equity into a global economic driver. Yet, close to 50 percent of funds aren’t currently engaged in the markets.

**Urgent questions?** With private equity seeking new investment opportunities, are there enough attractive deals to put this money to work? Will PE firms maintain their lofty position if this trend continues? How will rising valuations and “overfished” markets catalyze new strategies and industry trends?

**Key takeaways?** The global private equity outlook amidst increased valuations and diminishing deals.

### Speakers

Moderator: TBD

H.E. Mohammed Rashed Al Nasri, Chairman, Gulf Islamic Investments LLC, UAE

Shiv Vikram Khemka, CEO, SUN Group, India

Patrick Zhong, Founding Managing Partner, M31 Capital, China

Iqbal Khan, CEO, Fajr Capital Limited, UAE

Ahmed Heikal, Qalaa Holdings

15:45 – 16:00

Plenary, KAICC

## WHAT’S NEXT FOR THE RED SEA PROJECT

Short flash talk designed to inspire new thinking on a relevant topic

### Speakers

Moderator: TBD, Al Arabiya

John Pagano, CEO, Red Sea Project, KSA

16:00 – 16:10

Plenary, KAICC

## THE ROLE OF TRADE IN THE GLOBAL ECONOMY

Short flash talk designed to inspire new thinking on a relevant topic

### Speakers

16:10 – 17:20

Plenary, KAICC

## SUMMIT II: Interactive entertainment

Imagine the world of entertainment as a choose-your-own-adventure of digital immersion through wearable, mobile, and augmented and virtual new realities. New methods of social media engagement will spark new games, collaborations, and the active participation of a billion new internet users. Esports will take the world by storm, drawing significant investments and creating genuinely global platforms and new models for what's next – in sports, entertainment, and beyond. What are the most exciting technologies, companies, and platforms in entertainment today? Where are investors seeing the greatest opportunity? And what can users expect from the continued development of this golden age of entertainment?

**Movie preview**

**Bollyworld**

**Modern media**

**Esports era**

**Going viral**

**Crypto compositions**

### Speakers

Moderator(s): Thomas Kolster

#### Movie preview

Adam Aron, CEO, AMC, United States

#### Bollyworld

Shah Rukh Khan, Actor, India (pending)

#### Modern media

Bob Simonds, Chairman & CEO, STX Entertainment, USA

Aryeh Bourkoff, Founder & CEO, LionTree LLC, United States (pending)

#### Esports era

Ralf Reichert, CEO, ESL Gaming, Germany

Nicolo Laurent, Riot Games, United States

#### Going viral

Liu Zhen, SVP, Bytedance, United States (pending)

#### Crypto compositions

Alexander Shulgin, CEO, Gruppy Kompaniy Familia, Russia

#### TBD - Pending

Nullah Sarkar, Founder, Executive Director of Kosmos, Co-founder of Constellation Capital

Mike Evans, Special Advisor to the CEO, Derek Jeter of Major League Baseball franchise, Miami Marlins. Co-Founder of Timbaland Productions

Edmund Chu- MD of SECA, Asia's largest talent agency. Represents CMC/Sequoia China's interests in Formula E, City Football Group. President of DS TECHEETAH

James Wilks, Producer of the Game Changers Movie, professional mixed martial artist

14:50 – 15:10

Plenary, KAICC

## SNAPSHOT: Who will win in 2020?

Short flash talk designed to inspire new thinking on a relevant topic

### Speakers

Sir Martin Sorrell, Executive Chairman, S4 Capital, United Kingdom

Anthony Scaramucci, Founder & Co-Managing Partner, SkyBridge Capital, United States

17:40 – 17:50

Plenary, KAICC

## A SPECIAL SESSION ON THE FUTURE OF ENERGY

Short flash talk designed to inspire new thinking on a relevant topic

### Speakers

Moderator: Erik Schatzker, Bloomberg (pending)

H.E. Yasir O. Al-Rumayyan, Advisor to the General Secretariat of the Cabinet of Ministers, Governor of the Public Investment Fund, & Chairman, Saudi Aramco, KSA

17:50 – 18:30

Plenary, KAICC

## DIGITAL AFRICA: How can technology transform the continent into the next great economic success story?

**Why now?** Africa is on the cusp of transformative change as policy leaders, NGOs, private businesses and investors define a roadmap to promote continent-wide connectivity, tech entrepreneurship, and public-sector digitization.

**Urgent questions?** What initiatives are needed to drive universal online connectivity and accelerate advancements in AI, blockchain, cloud, and big data? With the world's leading technology companies, such as Amazon, Microsoft, and Huawei already setting up shop on the continent, what role will corporate actors play in this transformation?

**Key takeaways?** The challenges and opportunities of the next wave of investments in Africa.

### Speakers

Moderator: Richard Attias, CEO, FII Institute

Akinwumi Adesina, President, African Development Bank

Paul Kagame, President, Rwanda

Denis Sassou-Nguesso, President, Congo-Brazzaville

Julius Maada Bio, President, Sierra Leone

Patrice Motsepe, Founder & Executive Chairman, African Rainbow Minerals Ltd, South Africa

Plenary

In-conversation

Summit

Taskforce

Broadcast session

Breaks

Partner summit:  
Sovereign Wealth  
Fund Institute

8:30 – 9:00

Main Entrance Hall, KAICC

**WELCOME RECEPTION**

9:00–10:00

Plenary, KAICC

**NEW KIDS ON THE BLOCK:**

**To find the rockstar companies of the future, look to the new emerging economies**

**Why now?** Emerging economies now account for two-thirds of global GDP and their companies now make up almost a quarter of the Fortune 500. These new market leaders have been rapidly expanding from Southeast Asia and into Africa, with companies that are often more resourceful and innovative than their Western counterparts.

**Urgent questions?** What are the key characteristics of these new national champions? What policies, investments, infrastructure, talent, and cultural factors explain their rise? How can governments and business leaders accelerate their global growth trajectory?

**Key takeaways?** Insights into the “companies to watch” over the next 10 years and beyond.

**Speakers**

Moderator(s): Edie Lush

**Outlook and insights**  
Feng Dangang, CEO, 36KR, China

**The Q20 era**  
Bhavish Aggarwal, CEO, Ola Cabs, India

Gaurav Gupta, Co-Founder & COO, Zomato Media, India

Sriharsha Majety, Co-Founder & CEO, Swiggy, India

Mudassir Sheikh, Co-Founder & CEO, Careem, UAE

**Ecommerce captains**  
Kunal Bahl, Co-Founder & CEO, Snapdeal, India

Faraz Khalid, CEO, Noon, UAE

Ronaldo Mouchawar, Souq.com, Syria (pending)

**Outsourcing expertise**  
Iyinoluwa Aboyeji, Co-founder & Director, Flutterwave; Founder, Andela, Nigeria

Ragy Thomas, Founder & CEO, Sprinklr, United States, North America

**Speakers**

Moderator: Ankur Jain, Founder & Co-CEO, Kairos, United States

Rajeev Misra, CEO, Softbank Investment Advisers, United States

10:00 – 10:10

Plenary, KAICC

**STORIES FROM TOMORROW:**

**How will strategic investments accelerate the adoption of AI?**

Artificial Intelligence is expected to drive disruption across every industry, although new economic realities suggest that the role of capital in driving adoption of AI must change to optimize its full potential. What paradigm shifts are accelerating the proliferation of AI across industry and geography? And what new financial and operational models do growth-stage AI-driven companies require to accelerate large-scale adoption of these new technologies?

**Speakers**

Moderator: Cheng Lei, CGTN

Ritesh Agarwal, CEO, OYO Hotels, India

Lex Greensill, CEO, Greensill, United Kingdom

Dennis Johnson, Chief Strategy Officer, Public Investment Fund (PIF), KSA

Jean Liu, President, Didi Chuxing, China (pending)

Rajeev Misra, CEO, Softbank Investment Advisers, United States

10:10 – 10:40

Plenary, KAICC

**THE BUSINESS OF GROWTH:**

**How new collaborative models of investment are driving tech innovation at scale**

**Why now?** The Vision Fund has created an unprecedented ecosystem of AI companies. Together they are reimagining cross-border collaboration to accelerate the pace of innovation.

**Urgent questions?** What qualities do pathbreaking founders look for when choosing an investor? How can global networks help overcome a fragmented geopolitical landscape to create international champions? What new models of collaboration are emerging across adjacent sector verticals? How can companies learn from each other to protect against future disruption of their own business models?

**Key takeaways?** How a network of technology platforms is redefining scale for the new tech economy.

**10:40 – 11:20**

Plenary, KAICC

**THE ASIAN CENTURY:****Will a newly prosperous supercontinent overtake a waning West?**

**Why now?** Asia already accounts for 60 percent of the world's population and 40 percent of its GDP, and its economic hegemony is certain as growth continues to skyrocket. Yet, some question whether Asia's political models will sustain long-term growth and innovation.

**Urgent questions?** While China has been the growth story in Asia for the past 30 years, what other Asian countries will emerge as key drivers of economic success? What can policymakers and CEOs do to capitalize on this trend – and compete? How should investors approach Asia – today and tomorrow?

**Key takeaways?** How to leverage the Asian economic miracle over the next 25 years.

**Speakers**

Moderator: TBD

Raamdeo Agrawal, Chairman &amp; Managing Director, Motilal Oswal Financial Services Ltd., India

Ju Zhao, Chief Investment Officer, China Merchants Bank &amp; CEO, CMB International Capital

Thomas Lembong, Chairman, Indonesia Investment Coordinating Board (BKPM), Indonesia

Tidjane Thiam, CEO, Credit Suisse Group AG, Switzerland

**11:20 – 11:40**

Plenary, KAICC

**SNAPSHOT:****Global Culture**

With globalization, not just innovation and investment but also a sense of culture spans nations and continents across the globe. How are leaders investing in this new global community?

**Speakers**

Moderator: Magnus Resch, Founder, Magnus

Chris Dercon, Director, RMN-Grand Palais, France

Tad Smith, CEO, Sotheby's, United States (pending)

H.R.H. Prince Badr bin Abdullah bin Mohammed bin Farha Al-Saud, Minister of Culture, KSA (pending)

**11:40 – 11:50**

Plenary, KAICC

**SNAPSHOT:****Citizen Robots**

Robots have moved well beyond manufacturing and maintenance – entering our lives as assistants, therapists, healthcare providers, and companions. What can we expect from this new era of ubiquitous robotics?

**Speakers**

Kaname Hayashi, Founder &amp; CEO, GROOVE X, Inc., Japan

**11:50 – 12:10**

Plenary, KAICC

**WHAT'S NEXT FOR NEOM**

Short flash talk designed to inspire new thinking on a relevant topic

**Speakers**

Moderator: TBD

Nadhami Al-Nasr, CEO, NEOM, KSA

**12:10 – 12:30**

Plenary, KAICC

**SNAPSHOT:****A new era of space exploration**

Short flash talk designed to inspire new thinking on a relevant topic.

**Speakers**

Moderator: Faisal Abbas, Arab News

H.E. Dr. Ahmad Belhouli Al Falasi, Minister of State for Higher Education and Advanced Skills &amp; Chairman United Arab Space Agency, UAE

Terry W. Virts Jr., NASA astronaut &amp; Colonel, United States Air Force, United States

**13:00 – 14:00**

KAICC

**Conclaves****13:00 – 14:00**

Ritz Carlton

**Lunch****14:00 – 14:30**

Ritz Carlton

**Book signing**

**14:30 – 15:50**

Ritz Riyadh

**TASKFORCE: Connect**

Mobile technology has emerged as a primary engine of economic growth - stimulating huge investments in infrastructure, advancing financial inclusion, and serving as a pathway to entrepreneurship for many in the developing world. Mobile technologies boost productivity and increase the global GDP, and combined with new digital services and the advent of 5G, are driving a new wave of innovation across business, government, and civil society. Public policies that promote innovation and investment in mobile often cite the positive social and economic impacts of connectivity - as well as some of the risks. This taskforce will explore the new frameworks necessary to support a thriving digital ecosystem and accelerate universal connectivity.

**Speakers**

Moderator: EY

Zaki Khoury, Senior Technology &amp; Strategy Advisor, The World Bank

Dr. Rao Mulperi, CEO, View

Nikos Stathopoulos, Managing Partner, BC Partners Limited

Samsung (pending)

STC (pending)

Huawei (pending)

**14:30 – 15:50**

Ritz Jeddah

**TASKFORCE: Move**

As the world transitions into the fourth industrial revolution, with the rise of digital services taking over large areas of the global economy, industries associated with the movement of people and products is poised for complete transformation. Technological innovations across supply chains, the evolution from hardware to software, the increased demand for mobility services, and large-scale transformations in the customer experience, are tearing down barriers between existing modes of transportation and creating new options for mobility – both physical and virtual. This taskforce will explore the new era of digital transportation, the role of public-private partnerships, how to create new business models, opportunities for investment, and how leadership in vital urban centers will be essential for success.

**Speakers**

Moderator: DW

Richard Browning, CEO, Gravity

Eduardo Dominguez Puerta, Head of UAM, Airbus

James Peng, Founder &amp; CEO, Pony.ai., China

Franky Zapata, CEO, Zapata (pending)

Saudia (pending)

**14:30 – 15:50**

Ritz Jizan

**TASKFORCE: Renew**

Accelerating the pace of innovation in sustainable energy is key to solving the global climate challenge, as well as an urgent policy mandate of the Paris Agreement and the G20. Investment in sustainable energies will enable faster economic growth, create more jobs and cleaner cities, and help reduce the effects of climate change. Investments and innovations in sustainable energy are still early, and efforts to accelerate these transformations are often restricted by the high costs of large-scale infrastructure. To confront this challenge, new investment approaches are needed - as well as the full support of governments and multinational energy companies, which often require new public-private funding partnerships that mitigate risk for private investors, especially in developing nations.

**Speakers**

Moderator: KPMG

Ahmad O. Al Khowaiter, CTO, Aramco, KSA

Bruno Benassaon, EDF Renewables, France

John Green, Global Head, Client Group, Investec Asset Management, South Africa

Julien Pouget, SVP Renewables, Total, France

Jochen Wermuth, Wermuth Asset Management

Michelle Davis, Eversheds

**14:30 – 15:50**

Ritz Dammam

**TASKFORCE: Live**

In today's global, interconnected, and fast-paced environment, citizens' needs are constantly evolving. Citizens in urban centers are looking to enhance livability and take a more active role in their communities by promoting a circular economy, influencing policy development, and encouraging social engagement. As a result, urban infrastructure and technologies are evolving to create "citizen-centric" designs and functions to improve performance, lifestyle, happiness, and human interaction. This taskforce will explore themes around citizens' evolving preferences as individuals, community members, and policymakers – and examine the infrastructure, technologies, and policies driving a "citizen-centric" approach to urban systems and identify the key investment opportunities in these communities of the future.

**Speakers**

Moderator: BCG

Ash Bhardwaj, President, Asia &amp; Middle East, Katerra, United States

Carlo Ratti, Director, MIT Senseable City Lab (pending)

Ben Rimmer, Former CEO, City of Melbourne, Australia

Miguel Gamino, Executive Vice President, Global Cities, Mastercard

Marisa Drew, CEO of Impact Advisory and Finance, Credit Suisse



**14:30 – 15:00**

Plenary A, Ritz

## THE PEOPLE'S BANK: How are innovations in digital payments driving the global future of inclusive finance?

**Why now?** Tech startups, many from Asia, have dethroned cash and sparked a digital payments revolution that is

remaking commerce for the next half of the twenty-first century.

**Urgent questions?** With two-thirds of Chinese tourists using mobile payments abroad in 2018 and their spending estimated to hit \$315 billion by 2020, will China continue to lead the digital payments revolution? Who are the new disruptors poised to overtake the market? Will digital payments truly bring commerce to everyone? How can regulators ensure quality and standardization in the new landscape?

**Key takeaways?** Investment opportunities related to the future of fintech and financial inclusion.

### Speakers

Moderator: Omar Christidis, Arabnet

Ali Abulhasan, CEO, Tap Payments, Kuwait

Ji Gang, Chief Investment Officer, Ant Financial, China (pending)

Tayo Oviolu, Founder & CEO, Pagatech, Nigeria

Pekka Rantala, CEO, ePassi Payments Oy, Finland (pending)

Vijay Shekhar Sharma, Founder & CEO, Paytm, India

**14:30 – 15:10**

Plenary B, Ritz

## MINISERIES: Public vs private

Finding the right mix of public, private, and state-sponsored growth across the economies of the developed and emerging world.

### Introduction

**Kickstarters:** The public and private financing models competing to back the next startup rockstars

**State crafted:** The new era of state-driven investment in entrepreneurship

**From startup to scale:** Financing and fostering tech founders driving the rise of the global middle class

### Speakers

Moderator: Omar Christidis, Arabnet

#### Kickstarters

Walid Hanna, Founder & Managing Partner, Middle East Venture Partners, UAE

Lu Zhang, Founder & Managing Partner, Fusion Fund, China

#### State crafted

Adel Al Ateeq, CEO, PIF Fund of Funds, KSA

John Zhao, Founder, Chairman & CEO, Hony Capital Ltd, China

#### From startup to scale

Wenyi Cai, Founder & CEO, Polymath, Colombia

Christine Tsai, Co-founder & CEO, 500 Startups, United States (pending)

**15:00 – 15:20**

Plenary, KAICC

## SNAPSHOT: The future of reality

Short flash talk designed to inspire new thinking on a relevant topic

### Speakers

Moderator: Peter Diamandis, Executive Chairman, XPRIZE Foundation, United States (HOLOGRAM)

Omar Khan, Chief Product Officer, Magic Leap, United States

15:20-16:30

Plenary, KAICC

### SUMMIT III: Interconnected society

Businesses across the globe are engaged in purposeful efforts to improve human health and promote new levels of prosperity and happiness – elevating the world’s collective consciousness and re-defining modern society. At the same time, technologies that blend the physical and digital worlds are turbocharging our ability to form meaningful connections and engage in friendship and commerce in new ways. What strategies, policies, and partnerships are necessary to balance productivity with personal fulfillment, and social engagement with security? What new frameworks can support social cohesion during a time of fast-paced social transformation? As we race toward a hyper-connected future, how can societies and economies evolve to become more equitable and human-centered?

- Interconnected outlook
- Smart cities
- Intelligent innovations
- Digital nations
- Digitized society
- RealityOS
- Digital BRI
- E-nnovation
- Hyperspeeding

#### Speakers

- Interconnected outlook**  
Anand Mahindra, Chairman, Mahindra Group, India
- H.E. Reem bint Ibrahim Al Hashimy, Minister of State for International Cooperation, UAE (pending)
- Smart cities**  
Mohamed Alabbar, Founder & Chairman, Emaar Properties, UAE
- Nasser Sulaiman Al-Nasser, Group CEO, Saudi Telecom Co, KSA (pending)
- Intelligent innovations**  
Won-Pyo Hong, President & CEO, Samsung SDS, South Korea
- Digital nations**  
Taavi Kotka, Founder & CEO, Taavi Kotka; former CIO, Estonian Government, Estonia
- Digitized society**  
Li Xu, CEO, SenseTime
- RealityOS**  
Cevat Yerli, CEO, TMRW (pending)
- Digital BRI**  
Liang Hua, Chairman, Huawei Technologies Co. Ltd., China (pending)
- E-nnovation**  
Alejandro Agag, Chairman, Formula-E Holdings Ltd., United Kingdom
- Peter Rawlinson, CEO & CTO, Lucid Motors, United States
- Hyperspeeding**  
Jay Walder, CEO, Virgin Hyperloop One, United States

16:30 – 17:30

Plenary, KAICC

### WORLD LEADERSHIP: The trends, topics, and issues that matter in advance of the 2020 G20

**Why now?** As the Kingdom of Saudi Arabia prepares to host the G20 Summit in 2020, world leaders are focused on the social, economic, and technological changes that are causing widespread transformations to the global economy – job markets, environmental issues, urbanization, amongst others.

**Urgent questions?** What new frameworks are today’s most innovative heads of state using to manage in this era of rapid transformation? What new policies can best tackle global challenges?

**Key takeaways?** Insights into the policies that will drive the future – and opportunities for international partnerships to promote large-scale global progress and prosperity.

17:30

### CLOSE OF CONFERENCE