

FUTURE INVESTMENT INITIATIVE

Powered by the FII Institute



INFINITE HORIZONS

INVESTING TODAY, SHAPING TOMORROW

OCT 29 - 31, 2024

Pre-Summits on Oct 28, 2024

King Abdulaziz International Conference
Center Riyadh, Kingdom of Saudi Arabia

PROGRAM SCHEDULE

Future Investment Initiative, 8th Edition – FII8 *Infinite Horizons: Investing Today, Shaping Tomorrow*

The 8th Edition of the Future Investment Initiative (FII8) will redefine "Infinite Horizons: Investing Today, Shaping Tomorrow" – bringing together today's greatest minds to share their global perspectives, unlocking new frontiers for human advancement and impactful innovation. The potential of investment knows no boundaries, and neither will FII8.

FII8 pioneers a new kind of mindset – where leaders and **gamechangers** break free of past limitations, fueling innovation that leads to boundless human potential and economic growth. The world's visionaries will explore how nonlinear thinking can deploy capital to address the planet's most critical issues – from infrastructure gaps to environmental threats – ultimately achieving the optimal point between planetary consumption and regeneration, and **positively impacting humanity**.

FII8 sparks a new era for investment – where human ambition pushes to infinity.

Future Investment Initiative, 8th Edition – FII8

Action Pillars, Driven By Data

IGNITE INFINITE INNOVATION

INFINITE INNOVATION defies the known limits of the physical & digital worlds. **Global investment in research & development into breakthrough technologies tripled in the last three decades from \$672 billion to over \$2.2 trillion.** How will frontier advancements reshape lives, economies, humanity's fundamental perception of reality?

REGENERATE INFINITE RESOURCES

INFINITE RESOURCE REGENERATION challenges the exploitative view of our planet. **The world faces the warmest year on record since 1850.** Can regenerative approaches, responsible stewardship, & sustainable innovation restore Earth's possibilities?

ACCELERATE INFINITE HUMAN POTENTIAL

INFINITE HUMANITY confronts the constraints that limit human capacity – including inequality, inadequate education & poor healthcare. **Today only 1% of humanity owns 43% of the world's financial assets.** How can leaders leverage cross-sectoral collaboration and ethical technology to propel societal progress?

DEPLOY INFINITE CAPITAL

INFINITE CAPITAL sees disruptive forces continuing to shatter traditional notions of limited funding in both established and emerging markets. **Total global wealth has exceeded \$450 trillion in recent years.** How can CEOs strategically identify ascending avenues for financial gain and long-lasting global impact?

DAY 0:

Monday, October 28

New Africa Summit

**9:00 AM –
9:10 AM**

OPENING CEREMONY AND WELCOME ADDRESS

**9:10 AM –
9:20 AM**

PERCEPTION VS REALITY: WHAT IS TODAY'S OUTLOOK ON AFRICA?

**9:20 AM –
9:30 AM**

FIRESIDE

**9:30 AM –
10:00 AM**

WHAT ARE THE INVESTMENT RISKS & OPPORTUNITIES OF A RISING AFRICA?

Political stability, reliable infrastructure, and sound governance reforms create a conducive environment for investment and innovation. According to the African Development Bank Group, Africa's real GDP growth dropped from 4.1% in 2022 to 3.1% in 2023 with the United Nations Economic Commission for Africa estimating that overall foreign Direct Investments has hovered around US\$40 to US\$50 billion annually since before the Covid-19 pandemic. While addressing the underdevelopment trap, what are the key strategies for driving economic growth and what is the investment case across Africa?

10:00 AM –
10:30 AM

POWERING AFRICA: WHAT IS THE FUTURE OF GREEN INVESTMENT?

Africa's vast renewable energy potential, including solar, wind, and hydro, presents significant opportunities to address climate change while promoting economic growth. The World Economic Forum revealed that 76% of Africa's electricity needs could be met by renewables by 2040, with hydropower making up 82% of that source. How can Africa capitalize on its potential to lead the global transition to renewable energy and implement strategic initiatives to attract green investments that drive sustainable economic growth?

10:30 AM –
11:00 AM

HOW CAN THE FINTECH REVOLUTION BRIDGE THE FINANCIAL INCLUSION GAP?

The rise of fintech solutions in Africa is revolutionizing the financial sector by enhancing financial inclusion through digital banking and mobile payment systems. According to the World Economic Forum, more than 66% of global mobile money transactions take place in Sub-Saharan Africa alone, making it a leader in money innovation and adoption. However, African fintech companies were only able to raise US \$43 million in funding during the first three months of 2024, a dramatic 88% reduction compared to the same period last year. What are the opportunities for foreign investors eyeing the growing need for innovative financial solutions in a market with high demand and can growth be sustainable over the long-term?

11:00 AM –
11:25 AM

CAN WE POP THE FILTER BUBBLE IN AFRICAN ENTERTAINMENT?

Entertainment in Africa, encompassing film, music, fashion, visual arts, sports, and more, is rich with diversity and creativity. However, many African entertainment outlets struggle to gain visibility on global platforms like Netflix, Spotify, and other cultural spaces due to the pervasive filter bubble effect. This panel will explore the challenges and opportunities within the African entertainment sector, addressing how the filter bubble limits exposure and what can be done to elevate African arts and sports to a global audience.

11:25 AM –
11:50 AM

HOW CAN AFRICA LEAD THE FIGHT AGAINST FOOD INSECURITY?

Global economic, geopolitical, and climate shocks have demonstrated the fragility of global agricultural markets. According to the Global Report on Food Crises, over 282 million people suffer from food insecurity across 59 countries, over half are from the African continent. How can Africa address the food insecurity gap that it faces on its own continent and become a global example of agricultural efficiency, productivity, and innovation?

11:50 AM –
12:15 PM

WHICH HEALTHCARE INNOVATIONS WILL SHAPE AFRICA'S FUTURE?

Investment in healthcare infrastructure, biotechnology advancements, and public health initiatives is crucial for improving health outcomes and economic productivity. According to the World Future Health Africa Congress, digital healthcare has the power to open access to 400 million individuals in Africa, with remote solutions to reach up to 74% of the population or 700 million people. How can investing in healthcare innovations improve the health outcomes in Africa and in turn, improve economic output?

12:15 PM –
12:40 PM

MEA SMART CITIES: WHAT ARE THE BUILDING BLOCKS OF URBAN ECOSYSTEMS OF THE FUTURE?

Developing smart city initiatives and sustainable urban planning can enhance urban management and improve the quality of life. According to the World Bank, over 4.4 billion inhabitants live in urban areas in the world today, which is estimated to double in size by 2050. With 7 of 10 people estimated to live in cities in the next 25 years, how can Africa lead the initiative for smart cities and sustainable urban planning?

12:40 PM –
1:00 PM

CONTINENTAL INTEGRATION: WHICH STRATEGIES WILL DEVELOP AFRICAN SUPPLY CHAINS?

Integration of end-to-end supply chains, from extraction to distribution, has the potential for exponential growth across industries that operate in Africa. The liberalization of local economies under agreements like the African Continental Free Trade Area are estimated to boost Africa's income by US \$450 billion and add an additional \$76 billion to the rest of the world by 2035, according to the World Bank. How can Africa successfully implement continental integration and what could this framework achieve globally?

1:00 PM –
1:25 PM

PUBLIC-PRIVATE PARTNERSHIPS: HOW CAN COLLABORATION DRIVE DEVELOPMENT IN THE NEW AFRICA AND MIDDLE EAST?

Public-private partnerships (PPPs) are vital for financing infrastructure projects and mitigating risks. Successful PPP models can mobilize private investment for public good, driving large-scale development projects that are critical for economic growth. According to the African Legal Support Facility, out of the 54 countries in Africa, 42 have enacted legislation on PPP's that vary in scale and framework. With growing regulation on how these partnerships are fostered, how can stakeholders best navigate African PPP's and ensure mutual benefit for all parties involved?

1:25 PM –
1:40 PM

HEAD OF STATE

DAY 0:

Monday, October 28

HERizon Summit

2:00 PM –
2:10 pm

OPENING CONVERSATION

2:10 PM –
2:45 PM

SHIFTING CAPITAL CONTROL: HOW CAN WOMEN TAKE THE HELM OF GLOBAL CAPITAL FLOWS?

Decision makers that operate at the highest levels of leadership within their respective organizations hold tremendous influence in the allocation of capital. According to the World Economic Forum, women represent 42% of the workforce but only 31.7% of senior leadership. How can technology, policy, and other force multipliers elevate women and other traditionally marginalized groups to take the helm of global capital flows?

2:45 PM –
2:50 PM

SPOTLIGHT STORY: ASIA

2:50 PM –
3:20 PM

HOW WILL WOMEN DRIVE THE 5TH INDUSTRIAL REVOLUTION?

As humanity enters the 5th Industrial Revolution, the Rise of AI, IoT, and other cognitive technologies emphasizing sustainability and human-centric values are rapidly transforming the global economic landscape. With generative AI alone, McKinsey & Company estimates that \$2.6 trillion to \$4.4 trillion could be added to the global economy annually. What role do women play in the development and utilization of technology that maximizes efficiency whilst promoting human potential instead of replacing it?

3:20 PM –
3:25 PM

SPOTLIGHT STORY: MIDDLE EAST

3:25 PM –
3:55 PM

HOW CAN WOMEN IN FINANCE DRIVE GLOBAL ECONOMIC GROWTH?

According to the World Economic Forum, hedge funds managed by women deliver returns twice as high as the average fund and female founded companies generate an average of 10% more revenue over a five-year period than male founded companies. As financial institutions begin to realize the potential for investing in women that are eager to enter the finance industry, the gap for representation still exists worldwide. What are the economic incentives for investing in women of finance and can it contribute to the growth of an industry that has historically been dominated by men?

3:55 PM –
4:00 PM

SPOTLIGHT STORY: EUROPE

4:00 PM –
4:30 PM

WILL WOMEN ENTREPRENEURS SOLVE THE WORLD'S MOST DIFFICULT SOCIETAL PROBLEMS?

As the global effort to confront issues like climate change, armed conflict, and food insecurity continues, these challenges have only exacerbated in the past decade. In a survey of over 175,000 individuals across 49 countries, the Global Entrepreneurship Monitor found that four out of five women consider social and environmental sustainability when making business decisions and were more likely than men to prioritize sustainability over economic business goals. How can women entrepreneur's address the world's most difficult social issues and maximize the revenue streams of their own business ventures?

4:30 PM –
4:35 PM

SPOTLIGHT STORY: AFRICA

4:35 PM –
5:00 PM

THE GREEN TRANSITION: HOW CAN WOMEN POWER SUSTAINABLE SUPPLY CHAINS?

The International Energy Agency reports that there are 76% fewer women than men working in the energy sector, the average in the total workforce hovers an 8% difference. The transition to renewable energy has only picked up in speed as global regulators implement sustainability commitments and compliances around the world. How can women take part in the energy transition to renewables, which oftentimes emits more pollution in the creation and transportation of equipment, to become fully sustainable?

5:00 PM –
5:15 PM

SPANNING ERAS: HOW CAN WE HARNESS THE PAST TO SHAPE OUR SHARED FUTURE?

5:15 PM –
5:35 PM

WHO LEADS THE WORLD IN WOMEN'S HEALTH?

The access divide to healthcare between the Global North and South are apparent, however, the gap in quality of health care for women from these two regions of the globe is even greater. According to the World Economic Forum, bridging this gap could boost the global economy by \$1 trillion by 2040. As healthcare technology and treatment options advance, what actionable initiatives are the leading providers doing to create an inclusive and equitable system?

5:35 PM –
5:40 PM

SPOTLIGHT STORY: AMERICAS

5:40 PM –
6:00 PM

BRIDGING BORDERS: WHAT ARE LEADERS' LESSONS TO THE NEXT GENERATION?

As the global effort to confront issues like climate change, armed conflict, and food insecurity continues, these challenges have only exacerbated in the past decade. In a survey of over 175,000 individuals across 49 countries, the Global Entrepreneurship Monitor found that four out of five women consider social and environmental sustainability when making business decisions and were more likely than men to prioritize sustainability over economic business goals. How can women entrepreneur's address the world's most difficult social issues and maximize the revenue streams of their own business ventures?



DAY

Tuesday, October 29
New Strategies

DAY 1:

Tuesday, October 29

New Strategies Plenary

9:00 AM - **OPENING HORIZONS**
9:10 AM

9:10 AM - **WELCOME REMARKS**
9:15 AM

9:15 AM - **INTRODUCTORY REMARKS**
9:20 AM

9:20 AM - **WHO WILL CHART HUMANITY'S INFINITE HORIZONS?**
9:35 AM

Visionary leaders are working to solve humanity's greatest challenges and create a better future. Bloomberg Philanthropies has set a profound example, investing \$3 billion globally in 2023, and with founder Mike Bloomberg's lifetime philanthropic giving totaling \$17.4 billion, impacting millions of lives across more than 700 cities and 150 countries. Can leaders harness greater philanthropic resources to create a more equitable and sustainable world?

9:35 AM - **DOES THE OLYMPIC SPIRIT STILL UNIFY?**
9:45 AM

The Olympic Games embody the ideals of unity and positive impact, aspiring to bring the world together through athletic competition. The 2024 Paris Games demonstrate this commitment: 3 million young people will participate, and the Endowment Fund is supporting over 1,100 social projects with EUR 47.8 million, impacting 4.5 million beneficiaries, according to the International Olympic Committee. As geoeconomic and commercial pressures mount can this spirit of unity endure and inspire a more harmonious world?

9:45 AM –
10:45 AM

FIRST BOARD OF CHANGEMAKERS: GEOECONOMICS

The global economy continues to navigate a complex landscape marked by shifting geoeconomic power, disrupted supply chains, and heightened technological competition. The International Monetary Fund's (IMF) recent World Economic Outlook (WEO) report expects global growth to hold steady at 3.2 percent in 2024. From the energy transition and the urgency of environmental sustainability to the persistent challenges of economic inequality and the increasing use of economic sanctions, how can leaders develop new strategies to drive growth?

10:45 AM –
11:45 AM

SECOND BOARD OF CHANGEMAKERS: BANKING & INVESTMENT

As investors embrace a more dynamic approach to portfolio management and the lines between traditional and alternative investments blur, creating both advantages and obstacles for financial institutions, a new era of finance is emerging. The International Monetary Fund (IMF) has forecasted that global inflation will steadily decrease from 6.8% in 2023 to 4.5% in 2025. Will a new breed of financial leaders emerge to navigate this evolving landscape, or will established players adapt and maintain their dominance?

11:45 AM –
12: 20 PM

BOARD OF POLICYMAKERS, PART I: CAN LEADERS DELIVER OPTIMISM OVER CAUTION?

As the world grapples with market volatility, interest rate uncertainty, and a rapidly evolving technological landscape driven by AI, policymakers face the challenge of balancing a cautious approach to risk with the need to foster innovation and investment. Growth in 2024-25 may perform worse than the 2010s average in almost 60% of economies, representing 80% of the world's population, according to the World Bank, despite some positive indicators. Can policymakers establish a robust regulatory framework, address ecological concerns, and navigate global economic shifts to instill optimism and create a path toward positive growth?

12:20 PM –
12:45 PM

BOARD OF POLICYMAKERS, PART II: IS INFLATION STILL A PRIORITY?

Global policymakers have spent the past few years aggressively battling inflation, deploying a range of tools to curb its impact on businesses and consumers. As we enter a new phase of the economic cycle, is inflation still the primary concern for policymakers, or are other risks – such as geoeconomic instability – demanding a shift in focus and a recalibration of priorities?

12:45 PM –
1:45 PM

NETWORKING LUNCH

1:45 PM –
2:15 PM

WHICH VEHICLE WILL PREVAIL — ELECTRIC, HYDROGEN, OR HYBRID?

Electric, hydrogen, and hybrid technologies are vying for dominance in the future of transportation, as global automakers invest heavily in various powertrain technologies. Electric car sales alone are projected to reach around 17 million in 2024, representing over a fifth of total car sales, according to an analysis by the International Energy Agency (IEA), suggesting a significant shift in consumer preferences. Which technology will emerge as the prevailing solution to address environmental concerns, consumer preferences, and infrastructure challenges in the coming decades?

2:15 PM –
2:30 PM

TITAN OF INDUSTRY

The world's most successful leaders often possess a unique set of qualities, philosophies, and experiences that have enabled them to navigate challenges, inspire innovation, and achieve extraordinary results. What insights can these "Titans of Industry" offer on their leadership journeys, the guiding principles that have shaped their decision-making, and the lessons they've learned along the way?

2:30 PM –
3:05 PM

WILL THE GLOBAL ECONOMY ACHIEVE A SOFT LANDING?

The global economy faces a precarious balancing act: taming persistent inflation without triggering a sharp downturn. Despite eased global financial conditions— with interest rates down, stocks up 20%, and narrower borrowing spreads, according to the IMF's April 2024 Global Financial Stability Report — risks remain. Will these positive signs translate into sustained growth and stability, or will high debt and inflation derail the path to a soft landing?

3:05 PM –
3:20 PM

TITAN OF INDUSTRY

In an era where Artificial General Intelligence (AGI) is poised to revolutionize industries and reshape the global landscape, the world's most visionary leaders — the Titans of Industry — are uniquely positioned to share their expertise and insights on navigating the complexities of this seismic shift. What can we learn from their leadership journeys, philosophies, and strategic decision-making as they prepare their organizations for a future where AGI is increasingly integral to business, innovation, and society?

3:20 PM –
4:00 PM

FUTURE OF ENERGY: WHAT WILL ACCELERATE THE TRANSITION CURVE?

The global energy transition is at a pivotal moment, reflecting a growing commitment to decarbonization and a more sustainable energy future. Global energy investment is set to surpass USD 3 trillion in 2024, with USD 2 trillion going towards clean energy, according to the International Energy Agency (IEA). What other key trends and innovations will shape the future of energy?

4:00 PM -
5:05 PM

SERIES: RISE OF THE GLOBAL SOUTH

4:00 PM -
4:10 PM

SPECIAL ADDRESS

4:10 PM -
4:40 PM

IS THE GLOBAL SOUTH NOW THE ENGINE OF GROWTH?

The Global South is pioneering innovative solutions and building resilience across various sectors as it confronts challenges from climate change to economic volatility. However, despite a projected average growth rate of 4% in 2024-25 for developing economies, the World Bank has downgraded growth forecasts for three out of four low-income economies since January. Will this focus on adaptability, sustainable development, and technological leapfrogging position the Global South as a new engine of global resilience?

4:40 PM -
5:05 PM

WHO WILL BUILD THE GLOBAL SOUTH'S NEXT TRILLION-DOLLAR COMPANY?

The Global South is attracting investors seeking the next generation of industry giants, despite a recent dip in overall global investment. Global foreign direct investment (FDI) fell by 2% to \$1.3 trillion in 2023, according to the UNCTAD's World Investment Report 2024. Which visionary entrepreneurs and disruptive business models from the Global South have the potential to break through to trillion-dollar valuations, and what key factors will drive their success?

**5:05 PM –
5:40 PM**

WILL PUBLIC OR PRIVATE MARKETS SHAPE THE FUTURE OF GLOBAL INVESTMENT?

Private markets are reshaping the global financial landscape, attracting trillions of dollars in investments and exerting growing influence on the economy. An estimated \$24.4 trillion is currently invested in private markets globally, according to Ernst & Young (EY), and this trend shows no signs of slowing. While private markets are often credited with driving innovation and efficient capital allocation, are public markets better equipped to address economic inequality and mitigate systemic risks to the financial system?

**5:40 PM –
5:50 PM**

SPECIAL ADDRESS

5:50 PM	END OF DAY 1
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DAY

Wednesday, October 30
New Algorithms

DAY 2

Wednesday, October 30

New Algorithms

<p>7:30 AM - 9:00 AM</p>	<p>COUNTRY BREAKFASTS</p>
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9:00 AM -
9:10 AM

WHERE IS THE GLOBAL ECONOMY IN 2025?

Predicting the path of the global economy is a complex task, as multiple factors, including geopolitical tensions, the accelerating pace of digital disruption, and demographic shifts will influence its trajectory. Global growth is projected to reach 3.3 percent in 2025, consistent with forecasts from the International Monetary Fund's World Economic Outlook in April 2024. What are the most likely scenarios for the global economy in 2025, and how can investors and business leaders prepare for the challenges and opportunities that lie ahead?

9:10 AM -
9:55 AM

THIRD BOARD OF CHANGEMAKERS: TECHNOLOGY & INNOVATION

Today's tech giants are shaping the future through their AI-powered innovations, wielding immense power and influence. AI could contribute up to \$15.7 trillion to the global economy by 2030, exceeding the combined output of China and India, according to analysis by PwC. How can these companies ensure ethical and responsible AI development while providing equitable access, mitigating risks and maximizing benefits for society?

9:55 AM -
10:10 AM

WHAT HAPPENS AFTER ARTIFICIAL GENERAL INTELLIGENCE?

The development of Artificial General Intelligence (AGI) marks a pivotal moment in technological evolution, but its potential successors - Artificial Superintelligence (ASI) or other advanced forms of AI - remain largely speculative and could dramatically reshape the world. As humanity stands on the brink of AGI, what are the potential pathways, challenges, and implications for humanity in a post-AGI era, and how can leaders prepare for a future where machine intelligence may surpass human capabilities across all domains?

10:10 AM –
11:55 AM

SERIES: REBUILDING GLOBAL INFRASTRUCTURE

10:10 AM –
10:35 AM

WHERE WILL THE NEXT ECONOMIC MEGAREGIONS RISE?

Urbanization is rapidly transforming the global landscape. As of 2022, 57% of the world's population already resided in urban areas, according to the UN Conference on Trade and Development. How will this trend, coupled with advancements in technology connecting urban areas, drive the emergence of "superintelligent megaregions" and shape the future of urban living, economic growth, and global competitiveness?

10:35 AM –
10:55 AM

WHERE ARE THE NEW CENTERS OF DIGITAL GROWTH?

Digital infrastructure investment is crucial for driving economic growth and innovation in the digital age. Despite 67% of the global population now online, 2.6 billion people remain offline, highlighting the persistent digital divide, according to the ITU. Which locations are strategically positioning themselves to become the next digital powerhouses, and what factors drive their success?

10:55 AM –
11:25 AM

WHERE ARE THE NEW GLOBAL SUPPLY CHAINS?

Geoeconomic shifts have reshaped global trade, driving the creation of new supply chain networks. Despite a 3% decline in global trade value in 2023, the outlook for 2024 remains positive, according to UNCTAD. Will these emerging supply chains lead to a more diversified and robust global trade system, or exacerbate regional tensions and vulnerabilities in an uncertain world?

11:25 AM –
11:55 AM

FUTURE OF RESOURCES: ARE CLEAN INDUSTRIES ACHIEVABLE?

Industries face the challenge of transitioning to cleaner technologies while ensuring a secure and equitable supply of critical minerals as the world strives for a more sustainable future. Demand for these minerals surged in 2023, driven by the adoption of clean energy technologies, with electric vehicles consuming the most lithium and cobalt, according to the International Energy Agency. Can this transition be achieved responsibly, ensuring sustainable management of these essential resources?

11:55 AM –
12:10 PM

SPECIAL ADDRESS: HEAD OF STATE

12:10 PM –
1:10 PM

NETWORKING LUNCH

1:10 PM –
2:20 PM

SERIES: THE GEOPOLITICS OF BUSINESS

1:10 PM –
1:35 PM

WHAT WILL BE THE STATE OF THE U.S. ECONOMY POST-ELECTION?

The outcome of the 2024 US presidential election will have significant implications for domestic economic policies, global trade, and the overall trajectory of the world's largest economy. As the campaign unfolds and political uncertainty mounts, how will the election results shape the economic landscape, influencing everything from interest rates and inflation to investment flows and the future of globalization?

1:35 PM –
1:55 PM

[OPEN TO DEBATE] WHAT IS THE FUTURE OF CURRENCY – FIAT OR CRYPTO?

The global monetary system is at a crossroads as digital currencies rise, new regional currencies emerge, and the US dollar's dominance faces increasing challenges. Cryptocurrency's market capitalization reached \$1.09 trillion last year, according to CoinMarketCap, reflecting its growth and volatility. How will these trends reshape international trade, financial stability, and the future of money?

1:55 PM –
2:20 PM

CAN TRADITIONAL BANKS COMPETE WITH AI AND FINTECH DISRUPTORS?

The financial services industry is experiencing a wave of disruption as fintech startups and AI-powered innovations challenge traditional banking models. Despite nearly \$550 billion invested in the fintech sector since 2010, no fintech company has yet cracked the global top 250 banks by assets, according to Accenture's Banking Top 10 Trends for 2024 report. Can incumbent banks adapt and innovate to remain competitive, or will they be overtaken by a new generation of agile, tech-savvy financial institutions?

2:20 PM –
3:55 PM

SERIES: POWERING THE AGE OF AI

2:20 PM –
2:50 PM

WHO WILL BUILD A RESILIENT AND SUSTAINABLE ENERGY INFRASTRUCTURE? [L] [SEP]

The growing demand for sustainable energy, driven by the rapid expansion of technology and AI, is putting immense pressure on existing energy infrastructure as the need for computing power increases exponentially. According to the IEA, electricity consumption from data centers, cryptocurrencies, and AI alone is expected to rise by 33% by 2026. Can AI itself be leveraged to create a more resilient and sustainable energy system capable of meeting its own energy needs, or will alternative sources like green hydrogen—with its potential for large-scale energy storage and zero emissions—play a critical role in this transformation?

2:50 PM –
3:15 PM

HOW WILL COMPANIES AND GOVERNMENTS BALANCE INNOVATION WITH REGULATORY COMPLIANCE IN THE AGE OF AI?

New technologies are creating unprecedented opportunities for businesses, but they also present complex challenges for policymakers and regulators. Generative AI, for example, could add the equivalent of \$2.6 trillion to \$4.4 trillion to global corporate profits annually, according to a McKinsey analysis. As companies seek to leverage these powerful tools, how can governments create effective regulatory frameworks that foster innovation while safeguarding against potential risks?

3:15 PM –
3:30 PM

WILL AI DEFINE THE FUTURE OF WORK?

As AI integrates into industries, the conversation about its impact on the workforce is shifting from job displacement to job transformation and the demand for AI-related skills. AI could deliver an additional \$13 trillion in global economic activity by 2030, a 16% higher GDP, according to a McKinsey Global Institute simulation. Will this necessitate a rethinking of education and training to prepare for an AI-augmented future, or will rapid advancements outpace adaptation?

3:30 PM –
3:55 PM

BEYOND GPT MODELS — WHAT IS THE DECADE AHEAD?

Large language models are demonstrating remarkable capabilities in understanding and generating human language. OpenAI's GPT-4 Turbo, for example, features a context window of 128,000 tokens, a significant increase from the original GPT-4's 8,192 tokens. What breakthroughs lie ahead for these AI systems as they reshape industries and impact daily life?

3:55 PM -
4:45 PM

SERIES: REMAKING THE FACE OF HEALTH

3:55 PM -
4:10 PM

WHAT IS THE COMING HEALTHSPAN REVOLUTION?

Biotechnology, AI, and personalized medicine are revolutionizing aging, now offering the potential to significantly extend human healthspan. By 2050, the global population over 60 is projected to reach 2 billion, with the majority in low- and middle-income countries, according to the World Health Organization. Will this drive a revolution that enables people to live not just longer, but also healthier, more productive lives?

4:10 PM -
4:30 PM

IS GLOBAL HEALTH INFRASTRUCTURE READY FOR THE NEXT CRISIS?

The global health landscape faces evolving challenges, including antimicrobial resistance and growing disparities in healthcare access. The global healthcare sector faces a projected shortfall of 10 million workers by 2030, according to Deloitte's 2024 Global Health Care Sector Outlook. Is global health infrastructure prepared to meet the next wave of health crises, or are we facing a future of vulnerability and inadequate response?

4:30 PM -
4:45 PM

TITAN OF INDUSTRY

The world's most successful leaders often possess a unique set of qualities, philosophies, and experiences that have enabled them to navigate challenges, inspire innovation, and achieve extraordinary results. What insights can these "Titans of Industry" offer on their leadership journeys, the guiding principles that have shaped their decision-making, and the lessons they've learned along the way?

4:45 PM –
5:10 PM

HOW CAN BUSINESSES ADAPT TO INDUSTRY 5.0?

Industry 5.0, characterized by its focus on human-machine collaboration, sustainable practices, and AI-driven decision-making, is transforming the industrial and manufacturing landscape. The latest McKinsey Global Survey on AI revealed that 65% of respondents report regular use of generative AI in their organizations, nearly double the percentage from ten months prior. As this new paradigm emerges, are leaders equipped with the necessary skills, resources, and strategic vision to thrive?

5:10 PM –
5:25 PM

CAN THE OCEAN ECONOMY THRIVE IN THE NEXT INDUSTRIAL REVOLUTION?

The health of the world's oceans is facing unprecedented challenges, from climate change and pollution to overfishing and habitat destruction. The ocean has absorbed over 90% of excess heat in the climate system, with the rate of ocean warming more than doubling since 1993, according to the IPCC. What will the ocean ecosystem look like in 2050, and how will these changes impact marine biodiversity, coastal communities, and the global economy?

5:25 PM –
5:45 PM

CAN INVESTING IN ART AND CULTURE BE A CATALYST FOR GROWTH?

Investing in arts and culture can drive economic growth, revitalize communities, and foster creativity and innovation while enriching our societies. Following two years of growth, sales in the global art market reached an estimated \$65 billion in 2023, remaining above pre-pandemic levels despite a 4% decline year-on-year, according to Art Basel. How can investors identify and capitalize on opportunities within the art and culture sector to unlock its full economic potential, generate sustainable returns, and contribute to building thriving creative economies?

5:45 PM – SPECIAL ADDRESS
5:55 PM

5:55 PM	END OF DAY 2
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DAY

**Thursday, October 31
Investment Day**



DAY 3

Thursday, October 31

Investment Day

7:30 AM -
9:00 AM

NETWORKING BREAKFAST

9:00 AM -
9:05 AM

INVESTMENT DAY WELCOME

9:05 AM -
9:50 AM

CAPITAL ALLOCATORS ROUNDTABLE

Fundraising momentum for alternative assets remains strong, suggesting a potential resurgence in this sector, driven by investors seeking diversification and higher returns. According to J.P. Morgan, while the share of alternatives in the total asset universe dipped slightly to 14.9% at the end of 2023, fundraising remained elevated throughout the year and has continued into 2024. Will 2024 be a breakout year for alternative investments, surpassing previous highs and reshaping traditional investment portfolios?

9:50 AM -
10:05 AM

TITAN OF INVESTMENT

The world's most successful investors often possess a unique combination of strategic foresight, risk tolerance, and an ability to identify transformative opportunities that others overlook. What are the key principles that guide these titans of investment, how do they navigate the complexities of the financial markets, and what insights can they offer on building successful portfolios and driving innovation through capital allocation?

10:05 AM -
10:25 AM

WHICH EMERGING MARKETS ARE THE NEXT FRONTIER FOR ALTERNATIVE ASSET GROWTH?

Investors seeking diversification and higher returns are driving significant capital towards alternative asset classes, pushing the search for new opportunities beyond traditional markets. Despite a slight decline to 14.9% at the end of 2023, marking the first dip since the pandemic, interest in alternative investments remains high, according to J.P. Morgan Research. Which emerging economies are poised to become the next hotspots for alternative asset growth, and what factors are driving investor interest in these dynamic regions?

10:25 AM -
11:00 AM

HOW WILL AI EVOLVE AEROSPACE?

The aerospace industry stands at the cusp of a new AI-driven era but must balance innovation with sustainability. By 2050, the industry could face a \$40 billion revenue decline and a reduction of 110,000 jobs due to potential carbon emission regulations, according to Deloitte. Will AI-powered advancements revolutionize air travel, from autonomous flight to enhanced passenger experiences, or will complexities and safety protocols limit its transformative potential?

11:00 AM -
11:30 AM

WHICH GIANTS WILL DOMINATE TOMORROW'S ENTERTAINMENT?

The entertainment industry is being reshaped by the creator economy, AI, and new audiences in dynamic global markets. Global entertainment and media revenue reached US\$2.8 trillion in 2023, exceeding overall economic growth, according to PwC's Global Entertainment & Media Outlook 2024-2028. Can traditional media giants adapt to survive, or will a new generation of entertainment powerhouses leverage technology and global reach to redefine the industry?

11:30 AM –
11:50 AM

FUTURE OF SPORTS: WHO IS THE ATHLETE OF THE FUTURE?

Advancements in areas like bioengineering and wearable technology are pushing the boundaries of athletic performance and redefining what it means to be an elite athlete. A study by the American College of Sports Medicine found that athletes using wearable technology saw a 22% improvement in their performance. Will these evolving technologies create digitally enhanced competitors, blurring the lines between natural ability and technological enhancement – and how will this impact the future of sports?

11:50 AM –
12:10 PM

WHICH VC HOTSPOTS WILL DRIVE THE NEXT PHASE OF DISRUPTION?

The venture capital landscape is evolving, as global investment patterns shift and new hubs of innovation emerge. For example, in the first quarter of 2024, corporate venture capital investment fell slightly, while Europe saw a surge in VC investment driven by growth in markets like Sweden, according to KPMG. Which emerging markets are poised to become the next generation of VC hotspots, and what factors will drive their success?

12:10 PM –
12:40 PM

PIF ASSET MANAGEMENT FORUM

12:40 PM –
1:40 PM

NETWORKING LUNCH

1:40 PM –
2:05 PM

CAN TOURISM AND TRAVEL STABILIZE GLOBAL REAL ESTATE?

The global real estate market faces a confluence of challenges, including rising interest rates, economic uncertainty, and the changing nature of work. According to the UN World Tourism Organization, international tourism rebounded to 97% of pre-pandemic levels in the first quarter of 2024, signaling a strong recovery for the travel and leisure sector. Can this resurgence provide a stabilizing force for real estate, driving demand for hotels and resorts, or will these sectors face unique obstacles?

2:05 PM –
2:25 PM

CAN HOSPITALITY BUILD INTERCULTURAL CROSSROADS?

The hospitality industry, by its very nature, connects people from diverse backgrounds and cultures. The global hotel and resort industry reached an estimated value of \$1.5 trillion late last year, according to IBISWorld, underscoring its significant impact. Can hospitality move beyond providing accommodation to become a catalyst for fostering intercultural understanding, breaking down barriers, and creating spaces for meaningful exchange?

2:25 PM –
2:55 PM

FII INNOVATORS PITCH COMPETITION

**2:55 PM –
3:30 PM**

FUTURE DISRUPTORS, POWERED BY BETA LAB

Deep tech is driving a new generation of solutions for the welfare of humanity—combating disease, fighting hunger, and utilizing AI for a better future.

Beta Lab is harnessing this potential for positive disruption by providing full-suite investment and hands-on support for the most promising global deep tech startups that have the potential to disrupt the status quo. This initiative is placing KSA on the map and has become a central point of attraction for innovators.

More than 150 deep tech startups have been reviewed from 20 different countries—including Singapore, India, Hong Kong, China, Cyprus, France, and the U.S. Based on their impact on humanity and commercial merits, 5 startups will present to the final panel of luminaries.

**3:30 PM –
3:55 PM**

BOARD OF THE FUTURE

A new generation of leaders is emerging, driven by a distinct set of values, experiences, and a deep understanding of the technological and social forces shaping the world. As they navigate a landscape of unprecedented change and disruption, what leadership qualities, skills, and mindsets will define success in the future, and how are these rising stars already transforming industries and redefining what it means to lead?

**3:55 PM –
4:55 PM**

FORMER HEADS OF STATE

4:55 PM

END OF DAY 3

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