

# FUTURE INVESTMENT INITIATIVE

Powered by the FII Institute



## INFINITE HORIZONS

INVESTING TODAY, SHAPING TOMORROW

### **OCT 28: PRE-SUMMITS** - Ritz-Carlton

- FII New Africa Summit
- FII HERizon Summit

### **OCT 29-31:**

**FII8** - King Abdulaziz International Conference Center

Riyadh, Kingdom of Saudi Arabia

## PLENARY PROGRAM

# Future Investment Initiative, 8th Edition – FII8 *Infinite Horizons: Investing Today, Shaping Tomorrow*

The 8th Edition of the Future Investment Initiative (FII8) will redefine "Infinite Horizons: Investing Today, Shaping Tomorrow" — bringing together today's greatest minds to share their global perspectives, unlocking new frontiers for human advancement and impactful innovation. The potential of investment knows no boundaries, and neither will FII8.

FII8 pioneers a new kind of mindset — where leaders and **gamechangers** break free of past limitations, fueling innovation that leads to boundless human potential and economic growth. The world's visionaries will explore how nonlinear thinking can deploy capital to address the planet's most critical issues — from infrastructure gaps to environmental threats — ultimately achieving the optimal point between planetary consumption and regeneration, and **positively impacting humanity.**

FII8 sparks a new era for investment — where human ambition pushes to infinity.

# Day 0 Summits

## FII NEW AFRICA SUMMIT

OCT. 28 | MORNING | RITZ-CARLTON

Leveraging FII Institute's unique position as a global investment powerhouse and convener, the New Africa Summit will focus on **building bridges between investors and business leaders** from different geographies, highlighting the unique investment opportunities of the African continent, and fostering cross-border investment.

### NEW TIES

Facilitate **business relationships** between CEOs, entrepreneurs, leaders, and professionals from the African continent and investors, particularly to stakeholders in the Middle East.

### INSIGHTS

Provide delegates with **first-hand accounts of the opportunities, risks, challenges** and success stories of investing in African companies across all stages of their ventures.

### CAPITAL FLOW

Promote foreign investment into Africa by showcasing strategies, approaches, mechanisms, and opportunities in **the continent's diverse economic landscapes**.

### EMERGING SECTORS

Discuss emerging sectors with **high growth potential in Africa**, such as renewable energy, technology, agriculture, and entertainment.

## FII HERIZON SUMMIT

OCT. 28 | AFTERNOON | RITZ-CARLTON

**Catalyzing universal economic advancement by increasing women's leadership globally,** the HERizon Summit will convene leaders, CEOs and innovators to develop actionable strategies that champion gender parity and equitable opportunities across various industries and geographies.

### GROWTH STRATEGIES

Develop strategies for women's economic leadership in both the Global North and Global South that will propel **global economic diversification and growth**.

### CONNECTIONS

Facilitate connections between women CEOs, entrepreneurs, leaders and professionals from diverse backgrounds to **foster collaboration and bridge gaps**.

### INNOVATION

Showcase strategies and support mechanisms employed by investors and heads of financial institutions to promote **women-led innovations** and entrepreneurial ventures.

### SUCCESS STORIES

Highlight **women's experiences** including challenges they have overcome and knowledge they have gained to encourage more women to assume leadership roles in various sectors.

# FII8 Conference

OCT. 29 – OCT. 31 | KAICC

## Action Pillars, Driven By Data

### IGNITE INFINITE INNOVATION

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INFINITE INNOVATION defies the known limits of the physical & digital worlds. **Global investment in research & development into breakthrough technologies tripled in the last three decades from \$672 billion to over \$2.2 trillion.** How will frontier advancements reshape lives, economies, humanity's fundamental perception of reality?

### REGENERATE INFINITE RESOURCES

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INFINITE RESOURCE REGENERATION challenges the exploitative view of our planet. **The world faces the warmest year on record since 1850.** Can regenerative approaches, responsible stewardship, & sustainable innovation restore Earth's possibilities?

### ACCELERATE INFINITE HUMAN POTENTIAL

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INFINITE HUMANITY confronts the constraints that limit human capacity – including inequality, inadequate education & poor healthcare. **Today only 1% of humanity owns 43% of the world's financial assets.** How can leaders leverage cross-sectoral collaboration and ethical technology to propel societal progress?

### DEPLOY INFINITE CAPITAL

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INFINITE CAPITAL sees disruptive forces continuing to shatter traditional notions of limited funding in both established and emerging markets. **Total global wealth has exceeded \$450 trillion in recent years.** How can CEOs strategically identify ascending avenues for financial gain and long-lasting global impact?

# FII New Africa Summit 1<sup>ST</sup> EDITION

DAY 0: Monday, October 28 RITZ-CARLTON, RIYADH

9:00 AM -  
9:10 AM

## OPENING CEREMONY AND WELCOME ADDRESS

(10 Mins)

### SPEAKERS:

- Richard Attias, CEO, FII Institute; Chairman & Founder, RA&A

9:10 AM -  
9:15 AM

## OFFICIAL REMARKS

(5 Mins)

### SPEAKER:

- H.E. Mohammed bin Abdullah Al-Jadaan, Minister of Finance, Kingdom of Saudi Arabia

9:15 AM -  
9:25 AM

## THE LANDSCAPE OF AFRICAN ENTREPRENEURSHIP: HOW CAN VISION TRANSFORM TO VENTURE?

(10 Mins)

Building a thriving business from drawing board to reality can take years, calling for more than just capital and pure dedication. The World Bank estimates that roughly 60% of small and medium sized enterprises in Africa fail within the first three years of its inception. What are universal factors that drive successful ventures in Africa and can these practices be replicated globally?

### SPEAKER:

- Tony O. Elumelu, Chairman, United Bank for Africa (UBA) Group; Founder, Tony Elumelu Foundation

**MODERATOR:** Eleni Giokos, Anchor & Correspondent, CNN

9:25 AM –  
10:05 AM

## WHAT ARE THE INVESTMENT RISKS & OPPORTUNITIES OF A RISING AFRICA?

(40 Mins)

Political stability, reliable infrastructure, and sound governance reforms create a conducive environment for investment and innovation. According to the African Development Bank Group, Africa's real GDP growth dropped from 4.1% in 2022 to 3.1% in 2023 with the United Nations Economic Commission for Africa estimating that overall foreign Direct Investments has hovered around US\$40 to US\$50 billion annually since before the Covid-19 pandemic. While addressing the underdevelopment trap, what are the key strategies for driving economic growth and what is the investment case across Africa?

### SPEAKERS:

- H.E. Khalid bin Abdulaziz Al-Falih, Minister of Investment, Ministry of Investment of Saudi Arabia (MISA)
- Amadou Hott, Former Minister of Economy, Planning and Cooperation of Senegal
- Adebayo Ogunlesi, Founding Partner, Chairman, & CEO, Global Infrastructure Partners
- Tidjane Thiam, President, Parti Démocratique de Côte d'Ivoire
- Sim Tshabalala, Group CEO, Standard Bank Group
- Samaila Zubairu, President & CEO, Africa Finance Corporation (AFC)

**MODERATOR:** Joumana Bercetche, Anchor, Bloomberg

10:05 AM –  
10:40 AM

## POWERING AFRICA: WHAT IS THE FUTURE OF ENERGY INVESTMENTS?

(35 Mins)

Africa's rapidly growing energy needs present a significant challenge and opportunity for improving livelihoods across the continent. According to the International Energy Agency, annual energy investment into Africa will need to more than double to over \$240 billion by 2030 to meet the continent's rising energy needs alongside the energy access, climate and development goals defined by regional governments. What investments will be key for accelerating the deployment of affordable, reliable energy access across the continent and how can Africa capitalize on its vast renewable energy potential to address climate goals while promoting economic growth?

### SPEAKERS:

- Marco Arcelli, CEO, ACWA Power
- Riham Elgizy, CEO, Voluntary Carbon Market (VCM)
- Osa Igiehon, CEO, Heirs Energies Limited
- Kola Karim, Group Managing Director & CEO, Shoreline Group
- Dr. Vera Songwe, Founder, Liquidity and Sustainability Facility; Non Resident Senior Fellow, Global Economy and Development, Brookings

**MODERATOR:** Ignacio Garcia Alves, Chairman & Chief Executive Officer, Arthur D. Little

10:40AM-  
11:00 AM

## HOW CAN THE FINTECH REVOLUTION BRIDGE THE FINANCIAL INCLUSION GAP?

(20 Mins)

The rise of fintech solutions in Africa is revolutionizing the financial sector by enhancing financial inclusion through digital banking and mobile payment systems. However, African fintech companies were only able to raise US \$43 million in funding during the first three months of 2024, a dramatic 88% reduction compared to the same period last year, according to Fintech Global. What are the opportunities for foreign investors eyeing the growing need for innovative financial solutions in a market with high demand and can growth be sustainable over the long-term?

### SPEAKERS:

- Ken Costa, Chairman, Helios Fairfax Partners; Author of *The 100 Trillion Dollar Wealth Transfer: How the Handover from Boomers to Gen Z Will Revolutionize Capitalism*
- Ashish J. Thakkar, Group CEO, Y9
- Andrew Torre, Regional President, Central & Eastern Europe, Middle East, & Africa (CEMEA), Visa

**MODERATOR:** H.E. Sam Gyimah, Former UK Higher Education, Science & Innovation Minister, United Kingdom; Board Director, Goldman Sachs Int.; Founder & CEO, SGA

11:00 AM-  
11:15 AM

## SPECIAL CONVERSATION WITH AN AFRICAN LEADER

(15 Mins)

### SPEAKER:

- H.E. Bassirou Diomaye Faye, President of Senegal

**MODERATOR:** Richard Attias, CEO, FI Institute; Chairman & Founder, RA&A

11:15 AM –  
11:35 AM

## CAN WE POP THE FILTER BUBBLE IN AFRICAN ENTERTAINMENT?

(20 Mins)

Entertainment in Africa, encompassing film, music, fashion, visual arts, sports, and more, is rich with diversity and creativity. However, many African entertainment outlets struggle to gain visibility on global platforms like Netflix, Spotify, and other cultural spaces due to the pervasive filter bubble effect. This panel will explore the challenges and opportunities within the African entertainment sector, addressing how the filter bubble limits exposure and what can be done to elevate African arts and sports to a global audience.

### SPEAKERS:

- Maxwell Kalu, Founder, African Warriors Fighting Championship
- Manoj Narendra Madnani, Chairman, Beacon Media
- Ibrahim Sagna, Executive Chairman, Silverback Holdings

**MODERATOR:** Claude Grunitzky, CEO & Managing Partner, The Equity Alliance

11:35 AM –  
12:05 PM

## HOW CAN AFRICA LEAD THE FIGHT AGAINST FOOD INSECURITY?

(30 Mins)

Global economic, geopolitical, and climate shocks have demonstrated the fragility of global agricultural markets. According to the Global Report on Food Crises, over 282 million people suffer from food insecurity across 59 countries, over half are from the African continent. How can Africa address the food insecurity gap that it faces on its own continent and become a global example of agricultural efficiency through sustainable eco-friendly practices?

### SPEAKERS:

- Yasser Abdul Malak, Chairman & CEO, Nestlé Middle East and North Africa
- Sanjiv Puri, Chairman & CEO, ITC Ltd
- Abdul Samad Rabiou, Founder & Executive Chairman, BUA Group
- Joseph Rehmann, Founder & Group CEO, Victory Farms

**MODERATOR:** Dan Murphy, Anchor & Correspondent, CNBC



12:05 PM –  
12:35 PM

## WHICH HEALTHCARE INNOVATIONS WILL SHAPE AFRICA'S FUTURE?

(30 Mins)

Investment in healthcare infrastructure, biotechnology advancements, and public health initiatives is crucial for improving health outcomes and economic productivity. According to the World Future Health Africa Congress, digital healthcare has the power to open access to 400 million individuals in Africa, with remote solutions to reach up to 74% of the population or 700 million people. How can investing in healthcare innovations improve the health outcomes in Africa and in turn, improve economic output?

### SPEAKERS:

- Professor Shafi Ahmed, CEO, Medical Realities
- Yvette Ishimwe, Founder & CEO, Iriba Water Group; Founder, ENAGUA Group
- Jeffrey Li, Founder, GL Capital
- Dr. Mehmet Öz, Professor Emeritus, Columbia University

**MODERATOR:** Dr. Mehmood Khan, CEO, Hevolution Foundation

12:35 PM –  
12:55 PM

## MEA SMART CITIES: WHAT ARE THE BUILDING BLOCKS OF URBAN ECOSYSTEMS OF THE FUTURE?

(20 Mins)

Developing smart city initiatives and sustainable urban planning can enhance urban management and improve the quality of life. According to the World Bank, over 4.4 billion inhabitants live in urban areas in the world today, which is estimated to double in size by 2050. With 7 of 10 people estimated to live in cities in the next 25 years, how can Africa lead the initiative for smart cities and sustainable urban planning?

### SPEAKERS:

- Tshepo Mahloele, Chairman, Harith
- Jean Todt, Board Chair, International Peace Institute; Secretary-General's Special Envoy for Road Safety, United Nations

**MODERATOR:** Fatima Z. Daoui, Anchor, Al Arabiya News Channel

12:55 PM –  
1:05 PM

## CAN TOURISM DRIVE SUSTAINABLE ECONOMIC GROWTH IN AFRICA?

(10 Mins)

As one of the fastest-growing sectors on the continent, tourism contributes over 8% to Africa's GDP, according to the United Nations World Travel & Tourism Council. With a wealth of natural beauty, cultural heritage, and the potential to generate millions of new jobs across various sectors, the tourism industry in Africa is poised to experience exponential growth in the coming decade. How can African nations leverage this opportunity to ensure inclusive and sustainable development for their communities?

### SPEAKERS:

- Manfredi Lefebvre d'Ovidio, Executive Chairman, Heritage Group

**MODERATOR:** Yasir Al-Saggaf, Anchor & Presenter, MBC

1:05 PM –  
1:35 PM

## PUBLIC-PRIVATE PARTNERSHIPS: HOW CAN COLLABORATION DRIVE DEVELOPMENT IN THE NEW AFRICA AND MIDDLE EAST?

(30 Mins)

Public-private partnerships (PPPs) are vital for financing infrastructure projects and mitigating risks. Successful PPP models can mobilize private investment for public good, driving large-scale development projects that are critical for economic growth. According to the African Legal Support Facility, out of the 54 countries in Africa, 42 have enacted legislation on PPP's that vary in scale and framework. With growing regulation on how these partnerships are fostered, how can stakeholders best navigate African PPP's and ensure mutual benefit for all parties involved?

### SPEAKERS:

- H.E. Dr. Jacques Attali, President & Author, Attali Associates; Futurologist
- H.E. Dr. Hala H. ElSaid, Economic Advisor to the President of the Arab Republic of Egypt
- Marlène Ngoyi Mvidia, CEO, Fund for Export Development in Africa (FEDA)
- Dr. Sidi Ould Tah, President, The Arab Bank for Economic Development in Africa (BADEA)

**MODERATOR:** Tumi Makgabo, Founder & Director, AfricaWorldwide Media

# FII HERizon Summit 1<sup>ST</sup> EDITION

## Investing in Women

DAY 0: Monday, October 28 RITZ-CARLTON, RIYADH

2:30 PM –  
2:35 PM

### WELCOME REMARKS

(5 Mins)

**SPEAKERS:**

- Richard Attias, CEO, FII Institute; Chairman & Founder, RA&A

2:35 PM –  
3:05 PM

### OPENING CONVERSATION

(20 Mins)

**SPEAKERS:**

- H.R.H. Ambassador Reema Bandar Al Saud, Ambassador to the United States, Embassy of the Kingdom of Saudi Arabia
- Cécilia Attias, Founder & President, Cecilia Attias Foundation for Women; Former First Lady of France
- Jenny Johnson, President & CEO, Franklin Templeton

**MODERATOR:** Robert Smith, Founder, Chairman & CEO, Vista Equity Partners

3:05 PM –  
3:40 PM

### MAXIMIZING IMPACT AND ACCELERATING SOLUTIONS: HOW CAN WOMEN IN FINANCIAL LEADERSHIP CHANGE THE GAME?

(40 Mins)

Decision makers that operate at the highest levels of leadership within their respective organizations hold tremendous influence in the allocation of capital. According to a Morningstar report on women in investment manager positions, only around 28% of global assets are under the management of women. How can technology, policy, and other force multipliers elevate women and other traditionally marginalized groups to this pivotal level of leadership?

**SPEAKERS:**

- Sarah AlSuhaimi, Chairperson of the Board of the Directors, Saudi Tadawul Group
- Jean Hynes, CFA, Senior Managing Director, CEO, Managing Partner & Portfolio Manager, Wellington Management
- Ruth Porat, President & CIO, Alphabet & Google
- Noel Quinn, Former Group CEO, HSBC

**MODERATOR:** Joumana Bercetche, Anchor, Bloomberg

3:40 PM –  
4:10 PM

## HOW WILL WOMEN DRIVE THE 5TH INDUSTRIAL REVOLUTION?

(30 Mins)

As humanity enters the 5th Industrial Revolution, the Rise of AI, IoT, and other cognitive technologies emphasizing sustainability and human-centric values are rapidly transforming the global economic landscape. With generative AI alone, McKinsey & Company estimates that \$2.6 trillion to \$4.4 trillion could be added to the global economy annually. What role do women play in the development and utilization of technology that maximizes efficiency whilst promoting human potential instead of replacing it?

### SPEAKERS:

- François Barrault, Chairman, Digiworld Institute
- Adam Grosser, Chairman & Managing Partner, UP.Partners
- Ebru Özdemir, Chairwoman, Limak Holdings
- Edith Yeung, General Partner, Race Capital

**MODERATOR:** Rima Assi, Senior Partner, McKinsey & Company

4:10 PM –  
4:40 PM

## HOW CAN WOMEN IN FINANCE DRIVE GLOBAL ECONOMIC GROWTH?

(35 Mins)

As financial institutions begin to realize the potential for investing in women that are eager to enter the finance industry, the gap for representation still exists worldwide. According to McKinsey & Company, women only occupy around a quarter of C-suite roles and 22% of board positions in financial institutions. What are the economic incentives for investing in women of finance and can it contribute to the growth of an industry that has historically been dominated by men?

### SPEAKERS:

- Rola Abu Manneh, CEO – UAE, Middle East, & Pakistan, Standard Chartered
- Shaikha Khaled Al-Bahar, Deputy Group CEO, National Bank of Kuwait Group (NBK)
- Laura Cha, Senior Advisor to the Board, Hong Kong Exchanges & Clearing Limited
- Claude Grunitzky, CEO & Managing Partner, The Equity Alliance
- Dina Powell McCormick, Vice Chairman, President & Global Head of Client Services, BDT & MSD Partners

**MODERATOR:** Dina DiLorenzo, President, Guggenheim Investments; Managing Partner, Guggenheim Partners

4:40 PM –  
5:10 PM

## WILL WOMEN ENTREPRENEURS SOLVE THE WORLD'S MOST DIFFICULT SOCIETAL PROBLEMS?

(30 Mins)

As the global effort to confront issues like climate change, armed conflict, and food insecurity continues, these challenges have only exacerbated in the past decade. In a survey of over 175,000 individuals across 49 countries, the Global Entrepreneurship Monitor found that four out of five women consider social and environmental sustainability when making business decisions and were more likely than men to prioritize sustainability over economic business goals. How can women entrepreneur's address the world's most difficult social issues and maximize the revenue streams of their own business ventures?

### SPEAKER:

- Taylor Capito, Co-Founder & CEO, GenRait, Inc.
- Marie-Claire Daveu, Chief Sustainability and Institutional Affairs Officer, Kering Group
- Isaac Kwaku Fokuo, Jr., Founder & CEO, Botho Emerging Markets Group
- Dr. Lourdes Rodríguez, CEO, David Rockefeller Fund
- Christine Tsai, Founding Partner & CEO, 500 Global

**MODERATOR:** Norma Taki, Transactions Services Partner & I&D Leader, PwC Middle East

5:10 PM –  
5:35 PM

## THE GREEN TRANSITION: HOW CAN WOMEN POWER SUSTAINABLE SUPPLY CHAINS?

(25 Mins)

The International Energy Agency reports that there are 76% fewer women than men working in the energy sector, the average in the total workforce hovers an 8% difference. The transition to renewable energy has only picked up in speed as global regulators implement sustainability commitments and compliances around the world. How can women take part in the energy transition to renewables, which oftentimes emits more pollution in the creation and transportation of equipment, to become fully sustainable?

### SPEAKERS:

- Wenxuan Li, Chairman, PCG Power
- Dr. Owen Omogiafo, President & Group CEO, Transcorp Plc
- Dr. Angela Wilkinson, Secretary General & CEO, World Energy Council

**MODERATOR:** Olivia Wassenaar, Head of Sustainability & Infrastructure, Apollo Management

5:35 PM –  
6:00 PM

## BRIDGING BORDERS: WHAT ARE LEADERS' LESSONS TO THE NEXT GENERATION?

(25 Mins)

A report by Deloitte reveals that organizations with at least 30% women in leadership roles are 21% more profitable than their peers. Diverse leadership structures must be considered when revenue streams and the success of businesses are on the line. How can current leaders create a pathway that empowers the next generation of women and men to take the helm of leadership and foster a culture that simultaneously promotes inclusivity and capital growth?

### SPEAKERS:

- Sara Al Sayed, Deputy Minister for International Investor Relations, Ministry of Investment of Saudi Arabia (MISA)
- Noëlla Coursaris Musunka, CEO & Founder, Malaika Foundation
- Vishaal Gupta, President of Workforce Skills, Pearson PLC
- Nisa Leung, Managing Partner, Qiming Ventures

### MODERATOR:

- Mariana Atencio, Peabody Award-winning Journalist, Author & Founder, GoLike Media

6:00 PM

**END OF DAY 0**

# DAY

## **Tuesday, October 29** ***New Strategies***

*New strategies are rewriting the rules of business and investment. What bold moves will define success in the face of unprecedented change?*

# DAY 1:

## Tuesday, October 29 New Strategies Plenary

**9:00 AM –  
9:20 AM**      **OPENING HORIZONS**  
(20 Mins)

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**9:20 AM –  
9:25 AM**      **WELCOME REMARKS**  
(5 Mins)

**SPEAKER:**

- Richard Attias, CEO, FII Institute; Chairman & Founder, RA&A
- 

**9:25 AM –  
9:30 AM**      **OPENING SPEECH**  
(5 Mins)

**SPEAKER:**

- H.E. Yasir Al-Rumayyan, Governor, PIF; Chairman, Saudi Aramco & Chairman, FII Institute
-



9:30 AM –  
10:35 AM

## FIRST BOARD OF CHANGEMAKERS: GEOECONOMICS

(60 Mins)

The rise of the Global South, technological disruption, and intensifying humanity-wide crises have reshaped the world's geopolitical balance. Despite this, the IMF predicts steady global growth at 3.3 percent in 2025. Can visionary leaders create new economic systems that embrace innovation and rekindle collaboration towards global progress?

**CHAIRMAN OF THE BOARD:** H.E. Yasir Al-Rumayyan, Governor, PIF; Chairman, Saudi Aramco & Chairman, FI Institute

### SPEAKERS:

- Stéphane Bancel, CEO, Moderna
- Laura Cha, Senior Advisor to the Board, Hong Kong Exchanges & Clearing Limited
- Laurence Fink, CEO, BlackRock
- Kenneth C. Griffin, Founder & CEO, Citadel
- Paul Hudson, CEO, Sanofi
- Ruth Porat, President & CIO, Alphabet & Google
- Noel Quinn, Former Group CEO, HSBC
- Eduardo Saverin, Co-Founder, Facebook
- Dr. Eric Schmidt, Former CEO & Chairman, Google, KBE
- Stephen A. Schwarzman, Co-Founder, Chairman & CEO, The Blackstone Group

**SECRETARY OF THE BOARD:** David M. Rubenstein, Co-Founder & Co-Chairman, Carlyle

10:35 AM –  
10:45 AM

## WHAT MACROTRENDS ARE BEYOND THE HORIZON?

(10 Mins)

The world is no longer predictable. What forces – seen and unseen – are driving civilization toward a new global reality, demanding a re-evaluation of traditional assumptions, a willingness to embrace uncertainty, and a bold vision for the future?

### SPEAKER:

- Prof. Jeffrey Sachs, Director of Center for Sustainable Development, Columbia University

**10:45 AM – 11:00 AM** – **TRANSITION**  
(15 Mins)

**SPEAKER:**

- H.R.H. Prince Abdulaziz bin Salman Al Saud, Minister of Energy, Kingdom of Saudi Arabia

**11:00 AM – 12:00 PM** – **SECOND BOARD OF CHANGEMAKERS:  
BANKING & INVESTMENT**  
(60 Mins)

As investors shift to dynamic portfolio management and traditional and alternative investments converge, a new financial era dawns. The IMF predicts global inflation to decline from 6.8% in 2023 to 4.5% in 2025. Will new financial leaders emerge, or will established players adapt and maintain their dominance?

**SPEAKERS:**

- H.E. Dr. Muhammad Al Jasser, Chairman, Islamic Development Bank (IsDB) Group
- Tony O. Elumelu, Chairman, United Bank for Africa (UBA) Group; Founder, Tony Elumelu Foundation
- Jane Fraser, CEO, Citi
- Jenny Johnson, President & CEO, Franklin Templeton
- Ron O'Hanley, Chairman & CEO, State Street Corporation
- Ted Pick, CEO, Morgan Stanley
- Marc Rowan, Co-Founder & CEO, Apollo Global Management
- Harvey M. Schwartz, CEO, Carlyle
- Neil Shen, Founding & Managing Partner, HongShan
- David Solomon, Chairman & CEO, Goldman Sachs
- Makoto Takashima, Chairman of the Board, Sumitomo Mitsui Banking Corporation
- Bill Winters, Group CEO, Standard Chartered Bank

**SECRETARY OF THE BOARD:** Sara Eisen, Anchor, CNBC

12:00 PM –  
12:50 PM

## BOARD OF POLICYMAKERS: CAN LEADERS DELIVER OPTIMISM OVER CAUTION?

(50 Mins)

As the world recalibrates through market volatility, interest rate uncertainty, and AI disruption, policymakers must balance a cautious approach to risk with the need to foster innovation and investment. Despite some positive indicators, growth from 2024 to 2025 may perform worse than the 2010s average in almost 60% of economies, representing 80% of the world's population, according to the World Bank. How can policymakers instill optimism and discern the steps toward positive growth?

### SPEAKERS:

- H.E. Khalid bin Abdulaziz Al-Falih, Minister of Investment, Ministry of Investment of the Kingdom of Saudi Arabia (MISA), Kingdom of Saudi Arabia
- H.E. Piyush Goyal, Hon. Minister of Commerce & Industry, Consumer Affairs, Food & Public Distribution, and Textiles, India
- H.E. Mehmet Şimşek, Minister of Treasury and Finance, Türkiye
- The Rt Hon Douglas Alexander MP, Minister of State (Department for Business and Trade), United Kingdom
- Ray Dalio Founder, CIO Mentor & Member of the Board Bridgewater Associates; Founder, Dalio Family Office
- Makhtar Diop, Managing Director, International Finance Corporation

**SECRETARY OF THE BOARD:** Becky Anderson, Journalist & Anchor, CNN

12:50 PM –  
1:45 PM

## NETWORKING LUNCH

1:45 PM –  
2:15 PM

## WILL THE GLOBAL ECONOMY ACHIEVE A SOFT LANDING?

(30 Mins)

The global economy faces a precarious balancing act: taming persistent inflation without triggering a sharp downturn. Despite eased global financial conditions, risks remain, with interest rates down, stocks up 20%, and narrower borrowing spreads, according to the IMF's April 2024 Global Financial Stability Report. Will these positive signs translate into sustained growth and stability, or will high debt and inflation derail the path to a soft landing?

### SPEAKERS:

- H.E. Mohammad Maziad Al-Tuwaijri, Vice Chairman, The National Development Fund (NDF)
- André Esteves, Chairman & Senior Partner, BTG Pactual
- Jean Hynes, CFA, Senior Managing Director, CEO, Managing Partner & Portfolio Manager, Wellington Management
- Bernard Mensah, President of International, Bank of America
- C.S. Venkatakrishnan, Group CEO, Barclays PLC

**MODERATOR:** Joumana Bercetche, Anchor, Bloomberg

2:15 PM –  
2:30 PM

## TITAN OF INDUSTRY

(15 Mins)

Global culture is evolving more quickly than before, fueled by platforms that connect individuals across geographical boundaries, encourage innovative expression, and revolutionize the consumption of information and entertainment. TikTok, spearheaded by CEO Shou Chew, has emerged as a global sensation, empowering a new wave of creators and reshaping the essence of community. How is this cultural transformation impacting society, and how is TikTok's leadership in fostering a safe and engaged global community influencing future generations?

### SPEAKER:

- Shou Chew, CEO, TikTok

**MODERATOR:** Richard Attias, CEO, FI Institute; Chairman & Founder, RA&A

2:30 PM –  
3:00 PM

## FUTURE OF ENERGY: WHAT WILL ACCELERATE THE ENERGY TRANSITION CURVE?

(30 Mins)

The global shift towards cleaner energy sources is at a critical juncture, reflecting a growing dedication to decarbonization and a more environmentally responsible energy future. Worldwide investment in energy is projected to exceed \$3 trillion in 2024, with \$2 trillion allocated to clean energy, according to the International Energy Agency (IEA). What other significant developments and advancements will shape the future of energy?

### SPEAKERS:

- Mohammad Abunayyan, Chairman, ACWA Power, Vision Invest
- Amin Nasser, President & CEO, Aramco
- Luc Rémont, Chairman & CEO, EDF

**MODERATOR:** Daniel Yergin, Vice-Chairman, S&P Global

3:00 PM –  
3:15 PM

## TITAN OF INDUSTRY

(15 Mins)

Titans of Industry – the most visionary leaders across critical sectors – have a unique opportunity to guide civilization through the complexities of Artificial General Intelligence (AGI) as it reshapes the world. What insights can be gleaned from their leadership as they prepare for a future where AGI is essential to human function?

### SPEAKER:

- Masayoshi Son, Representative Director, Corporate Officer, Chairman & CEO, SoftBank Group Corp.

**MODERATOR:** Richard Quest, Anchor, CNN

3:15 PM –  
4:00 PM

## SERIES: RISE OF THE GLOBAL SOUTH

3:15 PM –  
3:55 PM

## IS THE GLOBAL SOUTH NOW THE ENGINE OF GROWTH?

(40 Mins)

The Global South is innovating and building resilience against climate change and economic volatility. Despite projected 4% growth for developing economies in 2024-25, the World Bank has downgraded growth forecasts for three-quarters of low-income economies since January. Will this focus on adaptability, sustainable development, and technological leapfrogging position the Global South as a new global resilience engine?

### (10 MIN) INTRODUCTORY DISCUSSION WITH:

- H.E. Ahmed Al-Khateeb, Minister of Tourism, Kingdom of Saudi Arabia

### (30 MIN) SPEAKERS:

- The Hon. Paul MP Chan, GBM, GBS, MH, JP, Financial Secretary, The Government of the Hong Kong Special Administrative Region
- Mohamed Alabbar, Founder, Emaar Properties; Founder, Noon.com
- Katie Koch, President & CEO, TCW
- Adebayo Ogunlesi, Founding Partner, Chairman, & CEO, Global Infrastructure Partners
- Sanjiv Puri, Chairman & CEO, ITC Ltd
- Ricardo B. Salinas Pliego, Founder & Chairman of the Board, Grupo Salinas

**MODERATOR:** Eleni Giokos, Anchor & Correspondent, CNN

3:55 PM –  
4:30 PM

## WILL PUBLIC OR PRIVATE MARKETS SHAPE THE FUTURE OF GLOBAL INVESTMENT?

(35 Mins)

Private markets are reshaping finance, attracting trillions in investments and wielding increasing influence. With an estimated \$24.4 trillion invested globally, according to Ernst & Young (EY), this trend shows no signs of abating. But while private markets are often seen as drivers of innovation and efficient capital allocation, are public markets better suited to address economic inequality and systemic risk?

### SPEAKERS:

- Roger Crandall, Chairman and CEO, MassMutual
- Mary Callahan Erdoes, CEO of Asset & Wealth Management, JP Morgan
- William E. Ford, Chairman & CEO, General Atlantic
- The Hon. Dame Julia Hoggett, CEO, London Stock Exchange plc
- Ken Moelis, Chairman & CEO, Moelis & Company
- Carlson Tong, Chairman, Hong Kong Exchanges and Clearing Limited

**MODERATOR:** Richard Quest, Journalist & Anchor, CNN

4:30 PM –  
4:40 PM

## TRANSITION

4:40 PM –  
5:00 PM

## SPECIAL ADDRESS BY A WORLD LEADER

(20 Mins)

The Middle East is on the cusp of several transformative changes driven by innovation, economic diversification, and strategic geopolitical shifts. What are the New Horizons for the Middle East?

5:00 PM –  
5:15 PM

## SPECIAL CONVERSATION: THE FUTURE OF AI

(15 Mins)

**SPEAKER:**

- *To be announced*

**MODERATOR:**

- *Dr. Peter H. Diamandis, Founder & Executive Chairman, XPRIZE Foundation*

5:15 PM –  
5:20 PM

## FI18 ANNOUNCEMENT

5:20 PM –  
6:00 PM

## THIRD BOARD OF CHANGEMAKERS: AI

(40 Mins)

AI is quickly moving from a topic of theoretical debate to a core driver of business strategy and global competition. According to McKinsey, global AI adoption surged to 72% in 2024, a significant increase from the 50% adoption rate observed in previous years. How can companies leverage AI's potential to create new value, accelerate growth, and build the high-efficiency business models that will define future success?

**SPEAKERS:**

- *Shou Chew, CEO, TikTok*
- *Jack Hidary, CEO, SandboxAQ*
- *Benjamin Horowitz, Co-Founder & General Partner, Andreessen Horowitz*
- *Travis Kalanick, CEO, CloudKitchens*
- *Ruth Porat, President & CIO, Alphabet & Google*
- *Jay Puri, Executive Vice President of Worldwide Field Operations, NVIDIA*
- *Dr. Eric Schmidt, Founder & CEO, Schmidt Family Foundation; Co-Founder, Schmidt Sciences; Former CEO & Chairman, Google*

**MODERATOR:**

- *Dr. Peter H. Diamandis, Founder & Executive Chairman, XPRIZE Foundation*

6:00 PM

**END OF DAY 1**



**FUTURE  
INVESTMENT  
INITIATIVE**

Powered by the FII Institute



**DAY**

# **Wednesday, October 30**

## ***New Algorithms***

*New algorithms are reshaping industries, transforming societies, and redefining the boundaries of what's possible. How can leaders harness the power of emerging technology for positive impact?*

# DAY 2

Wednesday, October 30

## New Algorithms

7:30 AM – 8:45AM	<b>FII BREAKFASTS</b>
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8:45 AM – 9:10 AM

### **[OPEN TO DEBATE] CLASH OF THE TITANS: THE THREE GRAND CHALLENGES FACING HUMANITY**

(25 Mins)

The future hinges on critical decisions surrounding the core pillars of modern society: money, truth, and power. In this high-stakes, rapid-fire debate format, can clashing viewpoints from intellectual titans illuminate the path forward on these pivotal issues?

**MODERATOR:** John Donovan, Moderator-in-Chief, Open to Debate

#### **Debate 1: Money**

Is the future of currency Fiat or Crypto?

**SPEAKERS:**

- **Pro Fiat:** Robert Rosenkranz, Chairman, Delphi Capital Management
- **Pro Crypto:** Dr. Saifedean Ammous, Best-selling Author & Economist

#### **Debate 2: Truth**

Will AI change the nature of truth?

**SPEAKERS:**

- **YES:** Sir Martin Sorrell, Founder & Executive Chairman, S4 Capital Group
- **NO:** Xenia Wickett, Director, Wickett Advisory

#### **Debate 3: Power**

Is it time to give more power to tech companies?

**SPEAKERS:**

- **Techno Dystopian:** H.E. Dr. Jacques Attali, President & Author, Attali Associates; Futurologist
- **Techno Utopian:** Christian Angermayer, Founder, Apeiron Investment Group

9:10 AM –  
10:00 AM

## FOURTH BOARD OF CHANGEMAKERS: TECHNOLOGY & INNOVATION

(50 Mins)

A new world order is emerging, built on code, data, and algorithms. Accenture estimates that AI could unlock \$10.3 trillion in additional economic value by 2038 if organizations adopt it responsibly and at scale. As technology giants fueled by unprecedented levels of investment amass global influence, how will societies adapt to this shifting balance of power and ensure human values remain at the heart of technological progress?

### SPEAKERS:

- Marcelo Claire, Founder & CEO, Claire Group; Group Vice Chairman, SHEIN
- Alex Clavel, Co-CEO, SoftBank Vision Funds
- Hani Enaya, CIO, Sanabil Investments
- Antonio J. Gracias, Founder, CEO & CIO, Valor Equity Partners
- Vineet Mittal, Chairman, Avaada Group
- Dan Schulman, Vice Chairman & Managing Partner, Valor Capital Group
- Robert Smith, Founder, Chairman & CEO, Vista Equity Partners
- Julie Sweet, Chair & CEO, Accenture

**MODERATOR:** Anna Stewart, Correspondent, CNN

10:00 AM –  
10:15 AM

## WHAT IS THE GEOPOLITICS OF TECHNOLOGY AFTER AI?

(15 Mins)

AI is ushering in a new era of technological competition, impacting nations, businesses, and individuals alike. Goldman Sachs Research estimates that widespread AI adoption could boost global GDP by nearly \$7 trillion over a ten-year period. How will this technology impact global power dynamics, alliances, and critical domains like security, economic competitiveness, and the ethical development of increasingly autonomous systems?

### SPEAKER:

- Dr. Eric Schmidt, Former CEO & Chairman, Google, KBE

**MODERATOR:** Zanny Minton Beddoes, Editor-in-Chief, The Economist

10:15 AM –  
10:30 AM

## HOW WILL FINANCE MANAGE RISK IN A FRACTURED WORLD?

(15 Mins)

The global economic order faces increasing pressure as geopolitical fragmentation rises, challenging traditional financial systems and relationships. According to the UNCTAD Global Investment Trends Monitor published on January 17, 2024, global FDI grew by 3% in 2023, reaching an estimated \$1.37 trillion, demonstrating that capital is still seeking opportunities despite this fractured landscape. As the need for bridges grows ever more urgent, how can the world of finance forge common ground, establish trust, and shape a new global structure that benefits all?

### SPEAKERS:

- H.E. Mohammed bin Abdullah Al-Jadaan, Minister of Finance, Kingdom of Saudi Arabia

**MODERATOR:** Sara Eisen, Anchor, CNBC

10:30 AM –  
12:30 PM

## SERIES: REBUILDING GLOBAL INFRASTRUCTURE

10:30 AM –  
10:55 AM

## HOW WILL FINANCIAL INSTITUTIONS BUILD THE NEXT ECONOMIC MEGAREGION?

(25 Mins)

The rise of megaregions — interconnected networks of urban centers — is creating a new geography of economic opportunity. How can financial institutions and other private actors adapt to serve these dynamic hubs, providing the capital, expertise, and innovative solutions needed to fuel their growth?

### SPEAKERS:

- Arif Amiri, CEO, Dubai International Financial Centre Authority
- Hisham Ahmed Al-Rayes, Group CEO & Board Member, GFH Financial Group B.S.C.
- Rayan Fayez, Deputy CEO, NEOM
- Oliver Jenkyn, Group President, Visa
- Christian Ulbrich, Global CEO & President, JLL

**MODERATOR:** Dan Murphy, Anchor & Correspondent, CNBC

10:55 AM –  
11:25 AM

## WHERE ARE THE NEW CENTERS OF DIGITAL GROWTH?

(30 Mins)

Investment in digital infrastructure is essential for economic growth and innovation in an increasingly digital world. Despite significant progress, 2.6 billion people remain offline, according to the ITU, highlighting the persistent digital divide. Which countries are poised to become the next digital powerhouses, and what strategies are they employing to achieve this goal?

### SPEAKERS:

- Deemah AlYahya, Secretary-General, Digital Cooperation Organization (DCO)
- Michael Dyke, CEO, New Murabba
- Marc Ganzi, CEO, DigitalBridge
- Caspar Herzberg, CEO, AVEVA Group
- David Su, Founding Managing Partner, MPC Investments

**MODERATOR:** H.E. Sam Gyimah, Founder, SG& Capital Partners; Board Director, Goldman Sachs Int., Former UK Government Minister and Member of Parliament for East Surreyxx

11:25 AM –  
12:00 PM

## WHERE ARE THE NEW GLOBAL SUPPLY CHAINS?

(35 Mins)

Geoeconomic factors are driving the creation of new supply chain networks across the globe. Despite a 3% dip in global trade value in 2023, the outlook for 2024 is positive, according to UNCTAD. Will these new supply chains create a more diversified and resilient global trade network, or will they exacerbate regional tensions and vulnerabilities in an increasingly uncertain climate?

### SPEAKERS:

- Henadi Al Saleh, Chairperson, Agility
- Fernando Galletti de Queiroz, CEO, Minerva Foods
- Amit Midha, CEO, ALAT
- Henri Poupart-Lafarge, CEO, Alstom

**MODERATOR:** Richard Quest, Journalist & Anchor, CNN

12:00 PM -  
 12:30 PM

## FUTURE OF RESOURCES: ARE CLEAN INDUSTRIES ACHIEVABLE?

(30 Mins)

Industries are challenged to adopt cleaner technologies while ensuring a reliable and fair supply of critical minerals as the world aims for a more sustainable future. In 2023, the demand for these minerals increased due to the use of clean energy technologies, with electric vehicles using the most lithium and cobalt, according to the International Energy Agency. Can this change happen responsibly, ensuring these essential resources are managed sustainably?

### SPEAKERS:

- Abdulrahman Al-Fageeh, CEO & Executive Member of the Board of Directors, SABIC
- Ana Cabral-Gardner, Co-Chairperson & CEO, Sigma Lithium
- Robert Friedland, Founder & Executive Co-Chairman, Ivanhoe Mines
- Gustavo Pimenta, CEO, Vale
- Robert Wilt, CEO, Ma'aden

**MODERATOR:** Nasser El-Tibi, Senior Presenter, Al Arabiya

12:30 PM -  
 1:20 PM

## NETWORKING LUNCH

1:20 PM –  
2:50 PM

## SERIES: THE GEOPOLITICS OF BUSINESS

1:20 PM –  
1:40 PM

### HOW CAN ECONOMIC DIPLOMACY ADVANCE GLOBAL COOPERATION?

(20 Mins)

The global economic order faces increasing pressure as geopolitical fragmentation rises, challenging traditional financial systems and relationships. According to the UNCTAD Global Investment Trends Monitor published on January 17, 2024, global FDI grew by 3% in 2023, reaching an estimated \$1.37 trillion, demonstrating that capital is still seeking opportunities despite this fractured landscape. As the need for bridges grows ever more urgent, how can the world of finance forge common ground, establish trust, and shape a new global structure that benefits all?

#### SPEAKERS:

- H.E. Shaikh Salman bin Khalifa Al-Khalifa, Minister of Finance and National Economy, Ministry of Finance and National Economy, Kingdom of Bahrain
- H.E. Jean-Yves Le Drian, Chairman of the French Agency for AI/IA Development (AFALULA); Personal Representative of the President of the French Republic for Lebanon since June 2023 (8th), Former French Minister of Defense and Foreign Affairs
- Secretary Steven T. Mnuchin, Founder & Managing Partner, Liberty Strategic Capital

**MODERATOR:** Zanny Minton Beddoes, Editor-in-Chief, The Economist

1:40 PM –  
1:55 PM

### WHAT WILL BE THE STATE OF THE GLOBAL ECONOMY POST-U.S. ELECTION?

(15 Mins)

The outcome of the 2024 US presidential election will have significant implications for domestic economic policies, global trade, and the overall trajectory of the world's largest economy. As the campaign unfolds and political uncertainty mounts, how will the election results shape the economic landscape, influencing everything from interest rates and inflation to investment flows and the future of globalization?

#### SPEAKERS:

- H.E. Dr. Jacques Attali, President & Author, Attali Associates; Futurologist
- Dr. Richard Haass, Senior Counselor, Centerview Partners

**MODERATOR:** Mark Penn, Chairman & CEO, Stagwell

1:55 PM –  
2:20 PM

## WHO WILL BUILD A RESILIENT AND SUSTAINABLE ENERGY INFRASTRUCTURE? L1 SEP

(25 Mins)

The growing demand for sustainable energy, driven by the rapid expansion of emerging technologies, is putting immense pressure on existing energy infrastructure. According to the IEA, electricity consumption from emerging tech demands is expected to rise by 33% by 2026. What will create a more resilient and sustainable energy system capable of meeting future energy needs, and can alternative sources like low-carbon hydrogen—with its potential for large-scale energy storage and zero emissions—play a critical role in this transformation?

### **SPEAKERS:**

- Ashraf A. Al Ghazzawi, Executive Vice-President Strategy & Corporate Development, Aramco
- Marco Alverà, CEO, Tes-H2
- Hong Namkoong, President & CEO, Samsung E&A Co., Ltd.

**MODERATOR:** Professor John Defterios, Professor of Practice in Business, NYU Abu Dhabi



2:20 PM –  
2:45 PM

## CAN TRADITIONAL BANKS COMPETE WITH AI AND FINTECH DISRUPTORS?

(25 Mins)

The financial services industry is undergoing a period of significant change as fintech startups, crypto products, and AI-powered innovations challenge established banking models. Although nearly \$550 billion has been invested in the fintech sector since 2010, no fintech company has yet entered the ranks of the global top 250 banks by assets, according to Accenture's Banking Top 10 Trends for 2024 report. Will existing banks successfully adapt and innovate to stay competitive, or will a new generation of nimble, tech-savvy financial institutions surpass them?

### **SPEAKERS:**

- Shaikha Khaled Al Bahar, Deputy Group CEO, National Bank of Kuwait
- TS Anil, CEO, Monzo
- Zoe Cruz, Founder & CEO, Menai Financial Group
- Sim Tshabalala, Group CEO, Standard Bank Group

**MODERATOR:** Anna Stewart, Correspondent, CNN

2:45 PM –  
3:00 PM

## SPECIAL ADDRESS FROM A WORLD LEADER

(15 Mins)

### **SPEAKER:**

- *To be announced*

3:00 PM –  
3:15 PM

## HOW WILL ESPORTS CREATE A NEW GLOBAL OLYMPIC ARENA?

(15 Mins)

The esports industry is surging in popularity, captivating millions of fans and attracting billions in investment, but its influence reaches far beyond entertainment. Global gaming revenue, which includes esports, is projected to surpass \$300 billion in 2027, according to PwC. How is the merging of esports and AI influencing a new generation of business leaders and cultivating skills in technology, strategic thinking, and global collaboration that are vital for success in the 21st-century economy?

### SPEAKERS:

- H.R.H. Prince Faisal bin Bandar bin Sultan Al Saud, Chairman, Saudi Esports Federation bin Bandar bin Sultan Al Saud, Chairman, Saudi Esports Federation

**MODERATOR:** Dan Murphy, Anchor & Correspondent, CNBC

3:15 PM –  
4:30 PM

## SERIES: POWERING THE AGE OF AI

3:15 PM –  
3:30 PM

## WILL INTELLECTUAL PROPERTY SURVIVE?

(15 Mins)

Intellectual property (IP) rights have always been fundamental to innovation and economic growth, but technology is pushing the boundaries of ownership and control. Can IP laws and enforcement methods evolve to safeguard creators and encourage innovation in an age where ideas are readily shared and the lines of creation become less defined?

### SPEAKER:

- Dr. Abdulaziz Alswailem, CEO, Saudi Authority for Intellectual Property

**MODERATOR:** John B. Quinn, Chairman & Founding Partner, Quinn Emanuel Urquhart & Sullivan LLP

3:30 PM –  
3:50 PM

## HOW WILL GOVTECH DRIVE ECONOMIC TRANSFORMATION THROUGH AI?

(20 Mins)

Governments are increasingly turning to AI-powered solutions not just to improve services but to fundamentally reshape their economies and unlock new sources of value creation. According to McKinsey, generative AI alone could add an estimated \$2.6 trillion to \$4.4 trillion annually to global corporate profits, demonstrating the immense scale of this opportunity. As Saudi Arabia invests in GovTech and AI, how can it become a global leader in harnessing these technologies to drive innovation, foster competitiveness, and build a more resilient and diversified economy for the future?

### SPEAKERS:

- Ayman Alfallaj, CEO, THIQA
- George Nazi, CEO, SCAI (Saudi Company for Artificial Company)

**MODERATOR:** Yasir Al-Saggaf, Anchor and Presenter, MBC

3:50 PM

## FIJ8 ANNOUNCEMENT

3:50 PM –  
4:05 PM

## WILL AI DEFINE THE FUTURE OF WORK?

(15 Mins)

As AI integrates into industries, the conversation about its impact on the workforce is shifting from job displacement to job transformation and the demand for AI-related skills. AI could deliver an additional \$13 trillion in global economic activity by 2030, a 16% higher GDP, according to a McKinsey Global Institute simulation. Will this necessitate a rethinking of education and training to prepare for an AI-augmented future, or will rapid advancements outpace adaptation?

### SPEAKERS:

- Prof. Jeffrey Sachs, Director of Center for Sustainable Development, Columbia University
- Jerry Todd, Head of National Development Division, PIF

4:05 PM –  
4:30 PM

## BEYOND GPT MODELS — WHAT IS THE DECADE AHEAD?

(25 Mins)

Large language models are demonstrating remarkable capabilities in understanding and generating human language. OpenAI's GPT-4 Turbo, for example, features a context window of 128,000 tokens, a significant increase from the original GPT-4's 8,192 tokens. What breakthroughs lie ahead for these AI systems as they reshape industries and impact daily life?

### SPEAKERS:

- Prem Akkaraju, CEO, Stability AI
- Dr. Kai-Fu Lee, Chairman & CEO, Sinovation Ventures CEO, 01.AI
- Richard Socher, CEO & Founder, you.com, Co-Founder & Managing Director, AIX Ventures

**MODERATOR:** Dr. Peter H. Diamandis, Founder & Executive Chairman, XPRIZE Foundation

4:30 PM –  
5:05 PM

## SERIES: REMAKING THE FACE OF HEALTH

4:30 PM –  
4:50 PM

## IS GLOBAL HEALTH INFRASTRUCTURE READY FOR THE NEXT CRISIS?

(20 Mins)

The worldwide healthcare system faces evolving obstacles, including rising antimicrobial resistance and growing inequalities in healthcare access. A projected shortfall of 10 million workers in the global healthcare sector by 2030, according to Deloitte's 2024 Global Health Care Sector Outlook, further complicates this situation. Is the world's healthcare infrastructure equipped to handle future crises, or does this signify a future where adequate response capabilities are lacking?

### SPEAKERS:

- Dr. Mehmood Khan, CEO, Hevolution Foundation
- Jeffrey Li, Founder, GL Capital
- Alisha Moopen, Managing Director & Group CEO, Aster DM Healthcare GCC

**MODERATOR:** Dr. Ellen Feehan, Healthy Longevity Coleader, Partner, McKinsey & Company

## 4:50 PM FII8 ANNOUNCEMENT

### 4:50 PM – TITAN OF INDUSTRY

5:05 PM

(15 Mins)

The world's most accomplished leaders possess a unique combination of qualities, philosophies, and experiences that enable them to not only overcome challenges but also inspire innovation and achieve remarkable results. What profound wisdom can these "Titans of Industry" impart to the world?

**SPEAKER:**

- Stéphane Bancel, CEO, Moderna

**MODERATOR:** Jack Hidary, CEO, SandboxAQ

### 5:05 PM – HOW CAN BUSINESSES ADAPT TO 5:35 PM INDUSTRY 5.0?

(30 Mins)

Industry 5.0, with its emphasis on human-machine collaboration, sustainable practices, and AI-driven decision-making, is reshaping industrial and manufacturing operations. A recent McKinsey Global Survey on AI found that 65% of respondents regularly use generative AI in their organizations, nearly double the percentage from just ten months earlier. As this new model unfolds, do leaders possess the necessary skills, resources, and strategic vision to excel?

**SPEAKERS:**

- H.E. Bandar AlKhorayef, Minister of Industry and Mineral Resources, Kingdom of Saudi Arabia
- Jonathan H. Adashek, Senior Vice President, Marketing and Communications, IBM
- Peter Herweck, CEO, Schneider Electric SA
- Vimal Kapur, Chairman & CEO, Honeywell
- Rajit Nanda, CEO, DataVolt

**MODERATOR:** Nikunj Dalmia, Managing Editor, ET NOW, Times Network

5:35 PM –  
5:50 PM

## CAN THE OCEAN ECONOMY THRIVE IN THE NEXT INDUSTRIAL REVOLUTION?

(15 Mins)

The health of the world’s oceans is facing unprecedented challenges, from climate change and pollution to overfishing and habitat destruction. The ocean has absorbed over 90% of excess heat in the climate system, with the rate of ocean warming more than doubling since 1993, according to the IPCC. What will the ocean ecosystem look like in 2050, and how will these changes impact marine biodiversity, coastal communities, and the global economy?

**SPEAKERS:**

- H.R.H. Ambassador Reema Bandar Al Saud, Ambassador to the United States, Embassy of the Kingdom of Saudi Arabia
- John Pagano, CEO, Red Sea Global

**MODERATOR:** Tumi Makgabo, Founder & Director, AfricaWorldwide Media

5:50 PM

## FII8 Announcement

5:50 PM –  
6:10 PM

## HOW DOES CULTURE SHAPE THE WORLD?

(20 Mins)

Cities and nations that invest in creative talent and cultural institutions have historically achieved prominence and economic growth. In today’s competitive landscape, how can CEOs, investors, and policymakers leverage cultural investments to fully realize the economic potential of creative entrepreneurship and creative economies?

**SPEAKERS:**

- Dr. Katherine E. Fleming, President & CEO, J. Paul Getty Trust
- Noah Horowitz, CEO, Art Basel

**MODERATOR:** Diane Brady, Executive Editorial Director, Fortune CEO Initiative & Fortune Live Media

6:10 PM

## END OF DAY 2

# FUTURE INVESTMENT INITIATIVE

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8<sup>TH</sup>  
EDITION

# DAY

## Thursday, October 31 *Investment Day*

*Investment transforms vision into action,  
fueling opportunity and driving progress.  
Where should capital flow in a world of  
infinite horizons?*

# DAY 3

Thursday, October 31

Investment Day

7:30 AM -  
9:00 AM

## NETWORKING BREAKFAST

9:00 AM -  
9:10 AM

## INVESTMENT DAY WELCOME

(10 Mins)

Investment is crucial for shaping the success of emerging economies. Saudi Arabia's non-oil activities have grown by 20% since Vision 2030, now accounting for half of the Kingdom's GDP. As the country nears 2030, how can strategic investment partnerships help the country achieve its economic diversification goals and establish the blueprint for its next phase of progress?

### SPEAKER:

- H.E. Faisal F. Alibrahim, Minister of Economy & Planning, Kingdom of Saudi Arabia

9:10 AM -  
9:35 AM

## WHICH EMERGING MARKETS ARE THE NEXT FRONTIER FOR ALTERNATIVE ASSET GROWTH?

(25 Mins)

Investors seeking diversification and higher returns are driving significant capital towards alternative asset classes, pushing the search for new opportunities beyond traditional markets. Despite a slight decline to 14.9% at the end of 2023, marking the first dip since the pandemic, interest in alternative investments remains high, according to J.P. Morgan Research. Which emerging economies are poised to become the next hotspots for alternative asset growth, and what factors are driving investor interest in these regions?

### SPEAKERS:

- H.E. Mohammed El-Kuwaiz, Chairman, Capital Market Authority (CMA)
- Rishi Kapoor, Vice Chairman & CIO, Investcorp
- Chip Kaye, Chairman, Warburg Pincus LLC

**MODERATOR:** Dan Murphy, Anchor & Correspondent, CNBC



9:35 AM –  
10:20 AM

## CAPITAL ALLOCATORS ROUNDTABLE

(45 Mins)

Fundraising momentum for alternative assets remains strong, suggesting a potential resurgence in this sector, driven by investors seeking diversification and higher returns. According to J.P. Morgan, while the share of alternatives in the total asset universe dipped slightly to 14.9% at the end of 2023, fundraising remained elevated throughout the year and has continued into 2024. Will 2024 be a breakout year for alternative investments, surpassing previous highs and reshaping traditional investment portfolios?

### SPEAKERS:

- Zoe Cruz, Founder & CEO, Menai Financial Group
- Josh Harris, Founder, 26North
- Dr. Jeffrey Jaensubhakij, Group CIO, GIC
- Dan Morehead, Founder & Managing Partner, Pantera Capital
- George H. Walker, Chairman & CEO, Neuberger Berman
- Anne Walsh, Managing Partner, Guggenheim Partners;  
CIO, Guggenheim Partners Investment Management

**MODERATOR:** Anna Stewart, Correspondent, CNN

10:20 AM –  
10:45 AM

## WHICH VC HOTSPOTS WILL DRIVE THE NEXT PHASE OF DISRUPTION?

(25 Mins)

Venture capital is experiencing a global shift as investment patterns evolve and new innovation hubs emerge. Illustrating this trend, capital funding in the Kingdom of Saudi Arabia (KSA) increased nearly fifteenfold between 2018 and 2023, reaching approximately US\$6.1 billion, according to Oliver Wyman, while KPMG reports a surge in European VC investment in early 2024, especially in markets like Sweden. Which emerging markets are poised to become the next generation of VC hotspots, and what factors will contribute to their success?

### SPEAKERS:

- H.E. Dr. Nabeel Koshak, CEO & Board Member, SVC
- Sam Englebardt, Founding General Partner, Galaxy Interactive, Co-Founder Of Galaxy Digital, Galaxy Interactive
- Tony Florence, Co-CEO, NEA
- Dr. Klaus Hommels, Founder & Chairman, Lakestar; Chairman, NATO Innovation

**MODERATOR:** Cyba Audi, Senior News Anchor & Editor-at-Large, Asharq Business with Bloomberg

10:45 AM -  
11:00 AM

## TITAN OF INVESTMENT

(15 Mins)

The world's most accomplished investors often possess a unique blend of strategic foresight, risk tolerance, and an ability to identify exceptional opportunities that others miss. What key principles guide these investment titans, how do they approach the complexities of the financial markets, and what wisdom can they share about building successful portfolios and promoting innovation through capital allocation?

**SPEAKER:**

- Benjamin Horowitz, Co-Founder & General Partner, Andreessen Horowitz

**MODERATOR:** Raghu Raghuram, Advisor, PIF

11:00 AM -  
11:40 AM

## CAN HOSPITALITY AND TOURISM SHAPE A NEW ERA OF GLOBAL CONNECTIVITY?

(40 Mins)

Economic volatility and changing traveler preferences are driving a significant shift in the global real estate and hospitality industries. International tourism has rebounded to 97% of pre-pandemic levels in the first quarter of 2024, as reported by the UN World Tourism Organization. Can this resurgence revitalize the real estate market and, at the same time, inspire meaningful and interconnected travel experiences for future generations?

**SPEAKERS:**

- Sebastien Bazin, Chairman & CEO, Accor
- Anthony Capuano, President & CEO, Marriott International
- Jerry Inzerillo, Group CEO, Diriyah
- Elie Maalouf, CEO, IHG Hotels & Resorts
- Christopher J. Nassetta, President & CEO, Hilton
- Ferit Şahenk, Chairman & CEO, Doğuş Group

**MODERATOR:** Richard Quest, Journalist & Anchor, CNN

11:40 AM –  
11:55 AM

## WHO WILL BUILD THE NEXT PREMIER GLOBAL DESTINATION HUB ?

(15 Mins)

The world's travelers are demanding more than just a place to stay – they seek authentic and innovative experiences, with destinations that reflect a deep sense of place while helping solve global challenges. As infrastructure projects and ambitious new transportation ventures redefine sustainability and connectivity, what bold steps are needed to ensure that new premiere destinations are not just attractive, but also create a model for responsible growth?

### SPEAKERS:

- Tony Douglas, CEO, Riyadh Air
- Marco Mejia, Acting CEO, King Salman International Airport

**MODERATOR:** Greg O'Hara, Founder & Senior Managing Director, Certares Management LLC

11:55 AM –  
12:15 PM

## WHICH GIANTS WILL DOMINATE TOMORROW'S ENTERTAINMENT?

(20 Mins)

The creator economy, AI, and diverse audiences are changing the entertainment industry. In 2023, global entertainment and media revenue reached US\$2.8 trillion, exceeding overall economic growth, according to PwC's Global Entertainment & Media Outlook 2024-2028. Can established media giants adapt, or will a new generation of entertainment leaders, empowered by technology and global reach, redefine the industry?

### SPEAKERS:

- Adam Maximilian Aron, CEO & President, AMC Entertainment Holdings, Inc.
- Aryeh Bourkoff, Chairman & CEO, Liontree LLC
- Eliah Seton, CEO, SoundCloud

**Moderator:** Yasir Al-Saggaf, Anchor and Presenter, MBC

12:15 PM –  
12:30 PM

## TITAN OF INDUSTRY

(15 Mins)

The world's most accomplished leaders possess a unique combination of qualities, philosophies, and experiences that enable them to not only overcome challenges but also inspire innovation and achieve remarkable results. What profound wisdom can these "Titans of Industry" impart to the world?

### SPEAKER:

- Jack Hidary, CEO, SandboxAQ

### MODERATOR:

- Mariana Atencio, Peabody Award-winning Journalist, Author & Founder, GoLike Media

12:30 PM –  
1:20 PM

## NETWORKING LUNCH

1:20 PM –  
1:40 PM

## TITAN OF INDUSTRY

(20 Mins)

The Middle East and North Africa (MENA) region and Hong Kong are strategically positioned to play a key role in driving sustainable development and green investment along the Belt and Road Initiative. How can these regions leverage their complementary strengths, foster cross-border collaboration, and mobilize capital to create a "Green Silk Road" that fosters economic growth, environmental sustainability, and shared prosperity?

### 5 Minute Introduction:

- The Hon. Paul MP Chan, GBM, GBS, MH, JP, Financial Secretary, The Government of the Hong Kong Special Administrative Region of the People's Republic of China

### SPEAKER:

- Nicholas Ho, Commissioner for Belt and Road, The Government of the Hong Kong Special Administrative Region of the People's Republic of China
- Wei Liu, Co-Founder & CEO, BioMap
- Andrew Liveris, Former Chairman & CEO, Dow Chemical Company

### MODERATOR:

- Casey Ge, CEO, Wind Information International, Wind Information Co., Ltd.

1:40 PM –  
2:05 PM

## HOW WILL AEROSPACE SHAPE THE FUTURE OF THE GLOBAL ECONOMY?

(25 Mins)

The aerospace industry stands at the cusp of a new AI-driven era but must balance innovation with sustainability. By 2050, the industry could face a \$40 billion revenue decline and a reduction of 110,000 jobs due to potential carbon emission regulations, according to Deloitte. Will AI-powered advancements revolutionize air travel, from autonomous flight to enhanced passenger experiences, or will complexities and safety protocols limit newfound potential?

### SPEAKERS:

- **Éric Martel**, President & CEO, Bombardier
- **Dr. Brendan Nelson AO**, Senior Vice President, The Boeing Company, President, Boeing Global
- **Ambassador Stefano Pontecorvo**, Chairman, Leonardo

**MODERATOR:** Richard Quest, Journalist & Anchor, CNN

2:05 PM –  
2:15 PM

## SPECIAL CONVERSATION

(10 Mins)

With power in flux and as new alliances form, the G20's leadership in 2030 looms large. At the 2024 G20 Foreign Ministers' Meeting, Saudi Arabia stressed resisting economic fragmentation, strengthening multilateral systems, and ensuring the G20's continued relevance. Can the G20, with diverse members and competing interests, solve the crises of a multipolar world?

2:15 PM –  
3:10 PM

## WORLD IN 2030

(50 Mins)

The decisions made today will determine the world humanity inherits in 2030, a pivotal year in the timeline for realizing Saudi Arabia's Vision 2030 plan and the UN's Sustainable Development Goals. As this defining decade unfolds, what unexpected forces could reshape the global order, and how must leaders anticipate the unpredictable?

### SPEAKERS:

- Dr. Kai-Fu Lee, Chairman & CEO, Sinovation Ventures, CEO, 01.AI
- Di-Ann Eisnor, CEO, Crews By Core
- Dr. Asrar Damdam, Founder & CEO, Uvera Inc.
- Marc Lore, Founder & CEO, Wonder
- Dr. Angela Wilkinson, Secretary General & CEO, World Energy Council
- Daniel Yergin, Vice-Chairman, S&P Global
- Dr. Kam Ghaffarian, Executive Chairman & Co-Founder, Axiom Space
- Andrew Liveris, Former Chairman and CEO, Dow Chemical Company
- H.E. Bader Alkadi, Vice Minister, Ministry of Sports

**MODERATOR:** Richard Attias, CEO, FII Institute; Chairman & Founder, RA&A

**CLOSING BY:** H.R.H. Prince Abdulaziz bin Turki Al-Faisal, Minister of Sports, Kingdom of Saudi Arabia

3:10 PM

## FII8 CLOSING REMARKS & FII INNOVATORS COMPETITION WINNER ANNOUNCEMENT

### SPEAKER:

- Richard Attias, CEO, FII Institute; Chairman & Founder, RA&A

3:10 PM

**END OF DAY 3**

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